PUBLIC DISCLOSURE COPY Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations) Do not enter social security numbers on this form as it may be made public.

OMB No. 1545-0047 Inspection

Department of the Treasury Internal Revenue Service

Go to www.irs.gov/Form990 for instructions and the latest information.

ч г	OI LITE	e 2023 Calefidal year, or tax year beginning	Filaling	_			
	heck if	C Name of organization		D Employer ide	ntificatio	n number	
		AMERICAN INSTITUTE FOR CONSERVATION					
	Addre: chang Name	OF HISTORIC AND ARTISTIC WORKS			40=6		
L	_chang			23-729			
	_return Final	,	Room/suite	E Telephone nur		. 4 5	
	اreturn⊥ termin	<u> </u>	500	(202)4	54-95		260
	ated ∃Amend	City or town, state or province, country, and ZIP or foreign postal code		G Gross receipts \$		1,311,	<u> </u>
H	☑return ☑Applic ☑tion	WASHINGTON, DC 20005	יססי	H(a) Is this a grou			⊽
	⊥tiòn pendir	ng .	ГБ	for subordin			_
		SAME AS C ABOVE empt status: 501(c)(3)		H(b) Are all subordina			No
			r 527	1 '		See instructio	ns
	Vebsit	organization: X Corporation Trust Association Other	I Voor	H(c) Group exem of formation: 197			oilo: DC
Pa	rt I	Summary	L Year	oriormation, 191	Z W Stat	<u>e or legal dollil</u>	cile. DC
		Briefly describe the organization's mission or most significant activities: SEE P	рарт т	TT LINE	1 .		
e	•	briefly describe the organization's mission of most significant activities.	71111 1	, <u></u>	<u> </u>		
Jan	2	Check this box if the organization discontinued its operations or dispose	ed of more	than 25% of its ne	t accatc		
veri	_				3		8
Ĝ		Number of independent voting members of the governing body (Part VI, line 1b)			4		8
ૐ		Total number of individuals employed in calendar year 2023 (Part V, line 2a)			5		13
iţie		Total number of volunteers (estimate if necessary)			6		10
Activities & Governance					7a	41,	902.
Ă		Net unrelated business taxable income from Form 990-T, Part I, line 11			7b	•	0.
		,		Prior Year		Current Yea	ar
•	8	Contributions and grants (Part VIII, line 1h)			0.		0.
Revenue		Program service revenue (Part VIII, line 2g)		1,327,83	9.	1,108,	877.
eve	10	Investment income (Part VIII, column (A), lines 3, 4, and 7d)		49,02	5.	39,	600.
æ		Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e)		26,16			617.
		Total revenue - add lines 8 through 11 (must equal Part VIII, column (A), line 12)		1,403,02		1,167,	094.
	13	Grants and similar amounts paid (Part IX, column (A), lines 1-3)		24,60	0.	24,	100.
	14	Benefits paid to or for members (Part IX, column (A), line 4)			0.		0.
S	15	Salaries, other compensation, employee benefits (Part IX, column (A), lines 5-10)		561,00		607,	080.
Expenses	16a	Professional fundraising fees (Part IX, column (A), line 11e)			0.		0.
xpe	b	Total fundraising expenses (Part IX, column (D), line 25)	0.				
Ú	17	Other expenses (Part IX, column (A), lines 11a-11d, 11f-24e)		888,73		839,	
		Total expenses. Add lines 13-17 (must equal Part IX, column (A), line 25)		1,474,33		1,470,	
	19	Revenue less expenses. Subtract line 18 from line 12		-71,31		-303,	
t Assets or id Balances			Ве	ginning of Current Ye		End of Yea	
set	20	Total assets (Part X, line 16)		2,375,92		2,014,	
et Age		Total liabilities (Part X, line 26)		1,547,14		1,441,	
Ž∄ Do	rt II	Net assets or fund balances. Subtract line 21 from line 20		828,77	/ •	573,	319.
					f l	de de cesado de ello	
		Ities of perjury, I declare that I have examined this return including accompanying schedules		•	ot my know	rieage and belie	et, it is
rue,	correc	t, and complete. Declaration of preparer (other than others is lased on all information of which	cn preparer	nas any knowledge.	/ 8, 20	2/	
.	_	Signature of officer		Date	0, 20	4	
Sigr		LISSA ROSENTHAL-YOFFE, EXECUTIVE DIRECTOR		Dato			
Here	е	Type or print name and title					
			11	Date Chec	k \Box	PTIN	
aid		Print/Type preparer's name RICHARD J. LOCASTRO, CPA Preparer's signature Preparer's s	_	10710004 II		2002883	1 4
	arer	Firm's name GELMAN, ROSENBERG & FREEDMAN	<u> </u>	6/2//2024 Self-6 Firm's EIN		392008	<u> </u>
	Only	Firm's address 4550 MONTGOMERY AVE SUITE 800N		FIIIII S EIN	<i></i>		
	Jy	BETHESDA, MD 20814-2930		Phone no	301-9	51-909	0
Mav	the IF	RS discuss this return with the preparer shown above? See instructions		i ilolic ilo.		X Yes	No No
··uy							

	AMERICAN INSTITUTE FOR CONSERVATION
Form	990 (2023) OF HISTORIC AND ARTISTIC WORKS 23-7291856 Page 2
Pai	t III Statement of Program Service Accomplishments
	Check if Schedule O contains a response or note to any line in this Part III
1	Briefly describe the organization's mission:
	A NATIONAL MEMBERSHIP ORGANIZATION IN THE UNITED STATES DEDICATED TO
	THE PRESERVATION OF CULTURAL MATERIAL, THE AMERICAN INSTITUTE FOR
	CONSERVATION OF HISTORIC AND ARTISTIC WORKS PLAYS A CRUCIAL ROLE IN
	ESTABLISHING AND UPHOLDING PROFESSIONAL STANDARDS, PROMOTING RESEARCH
2	Did the organization undertake any significant program services during the year which were not listed on the
	prior Form 990 or 990-EZ?
	If "Yes," describe these new services on Schedule O.
3	Did the organization cease conducting, or make significant changes in how it conducts, any program services?
	If "Yes," describe these changes on Schedule O.
4	Describe the organization's program service accomplishments for each of its three largest program services, as measured by expenses.
	Section 501(c)(3) and 501(c)(4) organizations are required to report the amount of grants and allocations to others, the total expenses, and
	revenue, if any, for each program service reported.
4a	(Code:) (Expenses \$ including grants of \$) (Revenue \$
	ANNUAL MEETING - THE AIC ANNUAL MEETING IS A CONFERENCE THAT INCLUDES
	FORMAL PRESENTATIONS, SYMPOSIA, DEMONSTRATIONS, AND INFORMAL
	CONVERSATIONS ON A VARIETY OF CONSERVATION TOPICS, INVITING DISCUSSION
	OF PHILOSOPHICAL AND ETHICAL ISSUES, NEW TECHNIQUES AND MATERIALS, AND
	RECENT DISCOVERIES THAT HAVE GROWN OUT OF CONSERVATION RESEARCH. THE
	MEETING FORMAT ENCOMPASSES LECTURES, EXHIBITS OF CONSERVATION-RELATED
	PRODUCTS AND SERVICES, WORKSHOPS, AND TOURS. IN 2023, THE AIC ANNUAL
	MEETING WAS OFFERED AS AN IN-PERSON EVENT WITH VIRTUAL MEETING
	COMPONENTS.
4b	(Code:) (Expenses \$ including grants of \$) (Revenue \$
	PUBLICATIONS - AIC PROVIDES GENERAL AND TECHNICAL INFORMATION ON
	CONSERVATION ISSUES, TREATMENTS, RESEARCH, AND ORGANIZATIONAL MATTERS
	THROUGH THE PUBLICATION AND DISTRIBUTION OF A SCHOLARLY JOURNAL,
	NEWSLETTER, ONLINE DIRECTORY, AND OTHER PUBLICATIONS. AIC ALSO
	DISSEMINATES INFORMATION ABOUT AIC AND THE FIELD OF CONSERVATION ON ITS
	WEBSITE, IN WIKIS, IN ONLINE COMMUNITIES, AND ON ITS BLOG AND SOCIAL
	MEDIA SITES. AIC PERIODICALLY PARTNERS WITH MEMBERS OR ALLIED
	ORGANIZATIONS TO PUBLISH BOOKS ON TOPICS OF INTEREST TO THE FIELDS OF
	CONSERVATION AND PRESERVATION.

) (Expenses \$) (Revenue \$ including grants of \$ SPECIALTY GROUPS - CONSERVATORS SPECIALIZE IN A BROAD RANGE OF MATERIALS, AS REFLECTED IN THE ACTIVITIES OF AIC SPECIALTY GROUPS, TO WHICH NEARLY ALL MEMBERS BELONG. ADDITIONALLY, ABOUT HALF OF AIC'S MEMBERSHIP HAVE IDENTIFIED THEMSELVES AS CONSERVATORS WHO WORK PRIVATELY. A SPECIALTY GROUP SUPPORTING THE NEEDS OF PRIVATE PRACTITIONERS CONTRIBUTES TO THE ORGANIZATION. THE TEN SPECIALTY GROUP DESIGNATIONS CURRENTLY MAINTAINED BY AIC ARE: ARCHITECTURE, BOOK & CONSERVATORS IN PRIVATE PRACTICE ELECTRONIC MEDIA OBJECTS PAINTINGS, PHOTOGRAPHIC MATERIALS, RESEARCH & TECHNICAL STUDIES, TEXTILES, AND WOODEN ARTIFACTS. THE SPECIALTY GROUPS SERVE THE FIELD BY FACILITATING COMMUNICATIONS AMONG MEMBERS THROUGH ONLINE COMMUNITIES AND PAGES ON THE AIC WEBSITE, PROVIDING A FORUM FOR CURRENT INFORMATION

4c	(Other	program	services	(Describe	on s	Schedu	le C	J.)
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) (Revenue \$ including grants of \$

Total program service expenses

AMERICAN INSTITUTE FOR CONSERVATION

Form **Par**

า 990 (2023)	OF	HISTORIC	AND	ARTISTIC	WORKS	23	-7291856	Page 3
rt IV	Checklist	t of Requir	ed Schedules						

			Yes	No
1	Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)?			
	If "Yes," complete Schedule A	1_		X
2	Is the organization required to complete Schedule B, Schedule of Contributors? See instructions	2		X
3	Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for			
	public office? If "Yes," complete Schedule C, Part I	3		X
4	Section 501(c)(3) organizations. Did the organization engage in lobbying activities, or have a section 501(h) election in effect			
	during the tax year? If "Yes," complete Schedule C, Part II	4	N/	A
5	Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues, assessments, or			
	similar amounts as defined in Rev. Proc. 98-19? If "Yes," complete Schedule C, Part III	5	Х	
6	Did the organization maintain any donor advised funds or any similar funds or accounts for which donors have the right to			
	provide advice on the distribution or investment of amounts in such funds or accounts? If "Yes," complete Schedule D, Part I	6		Х
7	Did the organization receive or hold a conservation easement, including easements to preserve open space,			
•	the environment, historic land areas, or historic structures? If "Yes," complete Schedule D, Part II	7		Х
8	Did the organization maintain collections of works of art, historical treasures, or other similar assets? <i>If</i> "Yes," <i>complete</i>	<u> </u>		
Ü	Schedule D, Part III	8		X
9	Did the organization report an amount in Part X, line 21, for escrow or custodial account liability; serve as a custodian for	۳		
9	amounts not listed in Part X; or provide credit counseling, debt management, credit repair, or debt negotiation services?			
		9		X
40	If "Yes," complete Schedule D, Part IV	9		<u> </u>
10	Did the organization, directly or through a related organization, hold assets in donor-restricted endowments	40		x
	or in quasi-endowments? If "Yes," complete Schedule D, Part V	10		<u> </u>
11	If the organization's answer to any of the following questions is "Yes," then complete Schedule D, Parts VI, VII, VIII, IX, or X,			
	as applicable.			
а	Did the organization report an amount for land, buildings, and equipment in Part X, line 10? If "Yes," complete Schedule D,		37	
	Part VI	11a	_X_	_
b	Did the organization report an amount for investments - other securities in Part X, line 12, that is 5% or more of its total			
	assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VII	11b		<u> X</u>
С	Did the organization report an amount for investments - program related in Part X, line 13, that is 5% or more of its total			
	assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VIII	11c		<u> </u>
d	Did the organization report an amount for other assets in Part X, line 15, that is 5% or more of its total assets reported in			
	Part X, line 16? If "Yes," complete Schedule D, Part IX	11d	X	
е	Did the organization report an amount for other liabilities in Part X, line 25? If "Yes," complete Schedule D, Part X	11e	X	
f	Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses			
	the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? If "Yes," complete Schedule D, Part X	11f		<u> </u>
12a	Did the organization obtain separate, independent audited financial statements for the tax year? If "Yes," complete			
	Schedule D, Parts XI and XII	12a		X
b	Was the organization included in consolidated, independent audited financial statements for the tax year?			
	If "Yes," and if the organization answered "No" to line 12a, then completing Schedule D, Parts XI and XII is optional	12b	Х	
13	Is the organization a school described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E	13		X
14a	Did the organization maintain an office, employees, or agents outside of the United States?	14a		X
b	Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business,			
	investment, and program service activities outside the United States, or aggregate foreign investments valued at \$100,000			
	or more? If "Yes," complete Schedule F, Parts I and IV	14b		X
15	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or other assistance to or for any			
	foreign organization? If "Yes," complete Schedule F, Parts II and IV	15		X
16	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or other assistance to			
	or for foreign individuals? If "Yes," complete Schedule F, Parts III and IV	16		X
17	Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX,			
	column (A), lines 6 and 11e? If "Yes," complete Schedule G, Part I. See instructions	17		Х
18	Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines			
	1c and 8a? If "Yes," complete Schedule G, Part II	18		Х
19	Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? If "Yes."			
	complete Schedule G, Part III	19		x
20a	Did the organization operate one or more hospital facilities? If "Yes," complete Schedule H	20a		X
b	If "Yes" to line 20a, did the organization attach a copy of its audited financial statements to this return?	20b		 -
21	Did the organization report more than \$5,000 of grants or other assistance to any domestic organization or			
	domestic government on Part IX, column (A), line 1? If "Yes," complete Schedule I, Parts I and II	21	Х	
	5 - 5 - 5 - 5 - 5 - 5 - 5 - 5 - 5 - 5 -			

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OF HISTORIC AND ARTISTIC WORKS Form 990 (2023) OF HISTORIC AND AR Part IV | Checklist of Required Schedules (continued)

	Continued)		I	
	Bill		Yes	No
22	Did the organization report more than \$5,000 of grants or other assistance to or for domestic individuals on			 ₩
	Part IX, column (A), line 2? If "Yes," complete Schedule I, Parts I and III	22		X
23	Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5, about compensation of the organization's current			
	and former officers, directors, trustees, key employees, and highest compensated employees? If "Yes," complete	000		x
24.0	Schedule J Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the	23		
24 a				
	last day of the year, that was issued after December 31, 2002? If "Yes," answer lines 24b through 24d and complete	24a		X
h	Schedule K. If "No," go to line 25a	24b		
	Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease	240		
·	any tax-exempt bonds?	24c		
d	Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year?	24d		
	Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Did the organization engage in an excess benefit			
	transaction with a disqualified person during the year? If "Yes," complete Schedule L, Part I	25a	N/	A
b	Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and			
	that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? If "Yes," complete			
	Schedule L. Part I	25b	N/	A
26	Did the organization report any amount on Part X, line 5 or 22, for receivables from or payables to any current			
	or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35%			
	controlled entity or family member of any of these persons? If "Yes," complete Schedule L, Part II	26		Х
27	Did the organization provide a grant or other assistance to any current or former officer, director, trustee, key employee,			
	creator or founder, substantial contributor or employee thereof, a grant selection committee member, or to a 35% controlled			
	entity (including an employee thereof) or family member of any of these persons? If "Yes," complete Schedule L, Part III	27		X
28	Was the organization a party to a business transaction with one of the following parties? (See the Schedule L, Part IV,			
	instructions for applicable filing thresholds, conditions, and exceptions):			
а	A current or former officer, director, trustee, key employee, creator or founder, or substantial contributor? If			
	"Yes," complete Schedule L, Part IV	28a		X
b	A family member of any individual described in line 28a? If "Yes," complete Schedule L, Part IV	28b		X
С	A 35% controlled entity of one or more individuals and/or organizations described in line 28a or 28b? If			
	"Yes," complete Schedule L, Part IV	28c		X
29	Did the organization receive more than \$25,000 in noncash contributions? If "Yes," complete Schedule M	29		X
30	Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation	l		,,
	contributions? If "Yes," complete Schedule M	30		X
31	Did the organization liquidate, terminate, or dissolve and cease operations? If "Yes," complete Schedule N, Part I	31		Α.
32	Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? If "Yes," complete			x
20	Schedule N, Part II	32		
33	Did the organization own 100% of an entity disregarded as separate from the organization under Regulations	22		x
24	sections 301.7701-2 and 301.7701-3? If "Yes," complete Schedule R, Part I	33		<u> </u>
34	Was the organization related to any tax-exempt or taxable entity? If "Yes," complete Schedule R, Part II, III, or IV, and	34	Х	
35.5	Part V, line 1 Did the organization have a controlled entity within the meaning of section 512(b)(13)?	35a	X	
	If "Yes" to line 35a, did the organization receive any payment from or engage in any transaction with a controlled entity	334		
J	within the meaning of section 512(b)(13)? If "Yes," complete Schedule R, Part V, line 2	35b	х	
36	Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization?	000		
	If "Yes," complete Schedule R, Part V, line 2	36	N/	A
37	Did the organization conduct more than 5% of its activities through an entity that is not a related organization		,	
	and that is treated as a partnership for federal income tax purposes? If "Yes," complete Schedule R, Part VI	37		x
38	Did the organization complete Schedule O and provide explanations on Schedule O for Part VI, lines 11b and 19?			
	Note: All Form 990 filers are required to complete Schedule O	38	Х	
Pa				
	Check if Schedule O contains a response or note to any line in this Part V	<u></u> .		
			Yes	No
1a	Enter the number reported in box 3 of Form 1096. Enter -0- if not applicable	-		
	Enter the number of Forms W-2G included on line 1a. Enter -0- if not applicable			
С	Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming			
	(gambling) winnings to prize winners?	1c	Х	l

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Part V Statements Regarding Other IRS Filings and Tax Compliance (continued)

					Yes	No
2a	Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements,					
	filed for the calendar year ending with or within the year covered by this return	2a	13			
b	If at least one is reported on line 2a, did the organization file all required federal employment tax return	ns?		2b	Х	
За	Did the organization have unrelated business gross income of \$1,000 or more during the year?			За	Х	
b	If "Yes," has it filed a Form 990-T for this year? If "No" to line 3b, provide an explanation on Schedule	Ο.		3b	Х	
	At any time during the calendar year, did the organization have an interest in, or a signature or other a		ity over, a			
	financial account in a foreign country (such as a bank account, securities account, or other financial a	accour	nt)?	4a		X
b	If "Yes," enter the name of the foreign country					
	See instructions for filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial A	ccoun	ts (FBAR).			
5a	Was the organization a party to a prohibited tax shelter transaction at any time during the tax year?			5a		X
b	Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transa	ction?		5b		X
С	If "Yes" to line 5a or 5b, did the organization file Form 8886-T?			5c		
6a	Does the organization have annual gross receipts that are normally greater than \$100,000, and did the	e orga	nization solicit			
	any contributions that were not tax deductible as charitable contributions?			6a		_X_
b	If "Yes," did the organization include with every solicitation an express statement that such contribut	ions o	r gifts			
	were not tax deductible?			6b		
7	Organizations that may receive deductible contributions under section 170(c).		N/A			
а	Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and set	rvices p	provided to the payor?	7a		
b	If "Yes," did the organization notify the donor of the value of the goods or services provided?			7b		
С	Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was	as req	uired			
	to file Form 8282?			7с		
	If "Yes," indicate the number of Forms 8282 filed during the year	7d	'			
е	Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit c		t?	7e		
f	Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contr			7f		
g	If the organization received a contribution of qualified intellectual property, did the organization file Fo			7g		
h	If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization			7h		
8	Sponsoring organizations maintaining donor advised funds. Did a donor advised fund maintained	•	NT / 7			
_	sponsoring organization have excess business holdings at any time during the year?		N/A	8		
9	Sponsoring organizations maintaining donor advised funds.		N/A	0-		
a	Did the sponsoring organization make any taxable distributions under section 4966?		N/A	9a		
	Did the sponsoring organization make a distribution to a donor, donor advisor, or related person?			9b		
10	Section 501(c)(7) organizations. Enter: Initiation fees and capital contributions included on Part VIII, line 12 N/A	10a	1			
a h	Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities	10a				
11	Section 501(c)(12) organizations. Enter:	_100	1			
	Gross income from members or shareholders N/A	11a	1			
	Gross income from other sources. (Do not net amounts due or paid to other sources against	114				
	amounts due or received from them.)	11b				
12a	Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form		?	12a		
	If "Yes," enter the amount of tax-exempt interest received or accrued during the year $\frac{N/A}{}$	12b	1			
13	Section 501(c)(29) qualified nonprofit health insurance issuers.		•			
а	Is the organization licensed to issue qualified health plans in more than one state?		N/A	13a		
	Note: See the instructions for additional information the organization must report on Schedule O.					
b	Enter the amount of reserves the organization is required to maintain by the states in which the					
	organization is licensed to issue qualified health plans	13b				
С	Enter the amount of reserves on hand	13c				
				14a		X
b	If "Yes," has it filed a Form 720 to report these payments? If "No," provide an explanation on Schedu	ıle O		14b		
15	Is the organization subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remune					
	excess parachute payment(s) during the year?			15		_X_
	If "Yes," see the instructions and file Form 4720, Schedule N.					
16	Is the organization an educational institution subject to the section 4968 excise tax on net investment	t incor	ne?	16		<u>X</u>
	If "Yes," complete Form 4720, Schedule O.					
17	Section 501(c)(21) organizations. Did the trust, or any disqualified or other person engage in any ac					
	that would result in the imposition of an excise tax under section 4951, 4952 or 4953?		N/A	17		
	If "Yes," complete Form 6069.					

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Part VI Governance, Management, and Disclosure. For each "Yes" response to lines 2 through 7b below, and for a "No" response to line 8a, 8b, or 10b below, describe the circumstances, processes, or changes on Schedule O. See instructions. X Check if Schedule O contains a response or note to any line in this Part VI Section A. Governing Body and Management Yes No 8 **1a** Enter the number of voting members of the governing body at the end of the tax year If there are material differences in voting rights among members of the governing body, or if the governing body delegated broad authority to an executive committee or similar committee, explain on Schedule O. 8 **b** Enter the number of voting members included on line 1a, above, who are independent Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other Х officer, director, trustee, or key employee? 2 Did the organization delegate control over management duties customarily performed by or under the direct supervision 3 Х of officers, directors, trustees, or key employees to a management company or other person? 3 Х Did the organization make any significant changes to its governing documents since the prior Form 990 was filed? 4 5 Did the organization become aware during the year of a significant diversion of the organization's assets? 5 Did the organization have members or stockholders? 6 Х 6 7a Did the organization have members, stockholders, or other persons who had the power to elect or appoint one or Х more members of the governing body? 7a b Are any governance decisions of the organization reserved to (or subject to approval by) members, stockholders, or persons other than the governing body? Х 7b Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following: Х a The governing body? 8a **b** Each committee with authority to act on behalf of the governing body? Х 8b Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at the organization's mailing address? If "Yes." provide the names and addresses on Schedule O Section B. Policies (This Section B requests information about policies not required by the Internal Revenue Code.) Yes Nο 10a Did the organization have local chapters, branches, or affiliates? 10a b If "Yes," did the organization have written policies and procedures governing the activities of such chapters, affiliates, and branches to ensure their operations are consistent with the organization's exempt purposes? Х 11a Has the organization provided a complete copy of this Form 990 to all members of its governing body before filing the form? 11a b Describe on Schedule O the process, if any, used by the organization to review this Form 990. Х 12a Did the organization have a written conflict of interest policy? If "No," go to line 13 12a Х b Were officers, directors, or trustees, and key employees required to disclose annually interests that could give rise to conflicts? 12b c Did the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes." describe Х 12c on Schedule O how this was done Did the organization have a written whistleblower policy? Х 13 13 Х Did the organization have a written document retention and destruction policy? 14 14 Did the process for determining compensation of the following persons include a review and approval by independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision? Х The organization's CEO, Executive Director, or top management official 15a Х Other officers or key employees of the organization 15b If "Yes" to line 15a or 15b, describe the process on Schedule O. See instructions. 16a Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a Х taxable entity during the year? 16a b If "Yes," did the organization follow a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable federal tax law, and take steps to safeguard the organization's exempt status with respect to such arrangements? 16b Section C. Disclosure NONE List the states with which a copy of this Form 990 is required to be filed Section 6104 requires an organization to make its Forms 1023 (1024 or 1024-A, if applicable), 990, and 990-T (section 501(c)(3)s only) available for public inspection. Indicate how you made these available. Check all that apply Another's website X Upon request Own website Describe on Schedule O whether (and if so, how) the organization made its governing documents, conflict of interest policy, and financial statements available to the public during the tax year. State the name, address, and telephone number of the person who possesses the organization's books and records LISSA ROSENTHAL-YOFFE - (202)452-9545

Form **990** (2023)

727

15TH STREET, NW, 500, WASHINGTON, DC

Form 990 (2023) Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated **Employees, and Independent Contractors**

Check if Schedule O contains a response or note to any line in this Part VII

Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

- 1a Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax year.
- List all of the organization's current officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation. Enter -0- in columns (D), (E), and (F) if no compensation was paid.
 - List all of the organization's current key employees, if any. See the instructions for definition of "key employee."
- List the organization's five current highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (box 5 of Form W-2, box 6 of Form 1099-MISC, and/or box 1 of Form 1099-NEĆ) of more than \$100,000 from the organization and any related organizations.

Check this box if neither the organization nor any related organization compensated any current officer, director, or trustee.

- List all of the organization's former officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations.
- List all of the organization's former directors or trustees that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations. See the instructions for the order in which to list the persons above.

(A)	(B)	l		((<u></u>		oute	(D)	(E)	(F)
Name and title	Average hours per	box	not c	Pos heck i ss per	ition more rson is	than o	n an	Reportable compensation	Reportable compensation	Estimated amount of
	week (list any hours for related organizations below line)	stee or director	Institutional trustee	Officer		Highest compensated and ployee		from the organization (W-2/1099-MISC/ 1099-NEC)	from related organizations (W-2/1099-MISC/ 1099-NEC)	other compensation from the organization and related organizations
(1) LISSA ROSENTHAL-YOFFE EXECUTIVE DIRECTOR	18.75			Х				142,800.	0.	4 425
(2) SUZANNE DAVIS	3.00			Δ				142,000.	0.	4,425.
PRESIDENT	1.00	х		х				0.	0.	0.
(3) CORINA ROGGE	2.00	^		^				· ·	0.	.
VICE PRESIDENT	1.00	Х		Х				0.	0.	0.
(4) JENNIFER MCGLINCHEY SEXTON	2.00	25		21					0.	•
SECRETARY	0.00	X		х				0.	0.	0.
(5) ELMER EUSMAN	2.00	<u></u>								
TREASURER	1.00	Х		х				0.	0.	0.
(6) MOLLY GLEESON	2.00									
DIRECTOR (UNTIL 5/2023)	0.00	Х						0.	0.	0.
(7) SARAH MELCHING	2.00									
DIRECTOR (UNTIL 5/2023)	0.00	Х						0.	0.	0.
(8) SAMANTHA SPRINGER	2.00									
DIRECTOR	0.00	Х						0.	0.	0.
(9) SARAH REIDELL	2.00]								
DIRECTOR	0.00	Х						0.	0.	0.
(10) GREGORY BAILEY	2.00	1						_	_	_
DIRECTOR	0.00	Х						0.	0.	0.
(11) BETH EDELSTEIN	2.00	l								
DIRECTOR	0.00	Х						0.	0.	0.
-								l		

Part VII Section A. Officers, Directors, Tr (A) Name and title	(B) Average	ploye		and (C		ghes	t Co		,				
(A)	(B)								,				
	hours per week	box, offic	not c	Posi heck r ss per id a di	ition more son is	than c s both	an	(D) Reportable compensation from	(E) Reportable compensation from related		am	(F) imate ount o other	
	(list any hours for related organizations below line)	Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former	the organization (W-2/1099-MISC/ 1099-NEC)	organizations (W-2/1099-MIS 1099-NEC)		orga and	ensatom the unization relate nization	e on ed
1b Subtotal c Total from continuation sheets to Part								142,800.		0.	4	, 42	25.
d Total (add lines 1b and 1c)								142,800.		0.	4	.,42	25.
2 Total number of individuals (including but compensation from the organization	t not limited to th	ose	liste	d ab	ove) wh	o re	ceived more than \$100,	000 of reportable				1
3 Did the organization list any former office	er, director, trust	ee, k	ey e	emple	oye	e, or	higl	hest compensated empl	oyee on	ſ		Yes	No
line 1a? If "Yes," complete Schedule J fo 4 For any individual listed on line 1a, is the	sum of reportab	le co	mpe	ensat	tion	and	oth	er compensation from the	ne organization		3		X
and related organizations greater than \$1Did any person listed on line 1a receive or											4		X
rendered to the organization? If "Yes," Co Section B. Independent Contractors	omplete Schedul	e J fo	or su	ıch r	oers	on .					5		Х
1 Complete this table for your five highest	•	•							·	ensati	on froi	m	
the organization. Report compensation for (A) Name and busine					ith c	or Wil	nin	(B) Description of s		Cc	(C)		
	ss address	INC	ONE	<u>'</u>			+	Description of s	el vices		преп	Sation	
							\dashv						
Total number of independent contractors \$100,000 of compensation from the organization.		ot lin	nited	d to t	thos		ted	above) who received mo	ore than				

Part VIII Statement of Revenue

		Check if Schedule O contains a response of	or note to any lin	a in this Dart VIII			
		Check if Schedule O contains a response to	i flote to arry lift	(A)	(B)	(C)	(D)
				Total revenue	Related or exempt	Unrelated	Revenuè excluded
					function revenue	business revenue	from tax under
							sections 512 - 514
ıts its	1 a	Federated campaigns 1a					
Contributions, Gifts, Grants and Other Similar Amounts	b	Membership dues1b					
e, e	c	Fundraising events 1c					
ifts ar A	c	Related organizations 1d					
nii. Bii	-	Government grants (contributions) 1e					
Sir	f	All other contributions, gifts, grants, and					
uti	•	similar amounts not included above 1f					
ë.≑	_						
ou		Noncash contributions included in lines 1a-1f					
<u>O</u> 8	n	Total. Add lines 1a-1f					
		MEMBER GUILD BUILG	Business Code	602 701	602 701		
Ce	2 a	MEMBERSHIP DUES	900099	623,791.	623,791.		
e Zi	b		900099	411,507.	411,507.		
Se	c		900099	37,702.		37,702.	
am	c	PUBLICATIONS	900099	26,150.	21,950.	4,200.	
Program Service Revenue	е	WORKSHOP REVENUE	900099	9,727.	9,727.		
Pro	f	All other program service revenue					
		Total. Add lines 2a-2f		1,108,877.			
	3	Investment income (including dividends, interes		,			
	·			19,525.			19,525.
	4	other similar amounts)		15,525.			13,323.
	4		oceeus	10,763.			10,763.
	5	Royalties(i) Real	(ii) Personal	10,703.			10,703.
			(II) Personal				
		Gross rents 6a					
	b	Less: rental expenses 6b					
	C	Rental income or (loss) 6c					
	C	Net rental income or (loss)					
	7 a	Gross amount from sales of (i) Securities	(ii) Other				
		assets other than inventory $7a160,000$.					
	b	Less: cost or other basis					
e		and sales expenses 76 139,925.					
Other Revenue	c	Gain or (loss) 7c 20,075.					
}ev		Net gain or (loss)		20,075.			20,075.
ar F		Gross income from fundraising events (not		.,			,
Ę		including \$ of					
O		contributions reported on line 1c). See					
		· · · · · · · · · · · · · · · · · · ·					
		Part IV, line 18 8a					
		Less: direct expenses 8b					
		Net income or (loss) from fundraising events					
	9 a	Gross income from gaming activities. See					
		Part IV, line 199a					
	b	Less: direct expenses 9b					
	C	Net income or (loss) from gaming activities					
	10 a	Gross sales of inventory, less returns					
		and allowances 10a	7,766.				
	b	Less: cost of goods sold 10b	4,249.				
	c	Net income or (loss) from sales of inventory		3,517.	3,517.		
		, , , , , , , , , , , , , , , , , , , ,	Business Code				
ns	11 a	OTHER INCOME	900099	4,337.			4,337.
ned Tue	b			-,55.4			
Miscellaneous Revenue							
Sce	0						
Ĭ	C	All other revenue		1 227			
		Total. Add lines 11a-11d		4,337.	1 070 400	41 000	E / 700
	12	Total revenue. See instructions		<u> , то / , ОЭ4.</u>	1,070,492.	41,902.	54,700.

Part IX Statement of Functional Expenses

Check if Schedule O contains a respons				(D)
not include amounts reported on lines 6b, , 8b, 9b, and 10b of Part VIII.	(A) Total expenses	(B) Program service expenses	(C) Management and general expenses	(D) Fundraising expenses
Grants and other assistance to domestic organizations				
and domestic governments. See Part IV, line 21	24,100.			
Grants and other assistance to domestic				
individuals. See Part IV, line 22				
Grants and other assistance to foreign				
organizations, foreign governments, and foreign				
individuals. See Part IV, lines 15 and 16				
Benefits paid to or for members				
Compensation of current officers, directors,	72 612			
trustees, and key employees	73,613.			
Compensation not included above to disqualified				
persons (as defined under section 4958(f)(1)) and				
persons described in section 4958(c)(3)(B)	434,192.			
Other salaries and wages	434,134.			
Pension plan accruals and contributions (include	16,227.			
section 401(k) and 403(b) employer contributions)	39,585.			
Other employee benefits	43,463.			
Payroll taxes	43,403.			
Fees for services (nonemployees):				
a Management				
b Legal				
Accounting				
d Lobbying				
Professional fundraising services. See Part IV, line 17	1 201			
f Investment management fees	4,384.			
Other. (If line 11g amount exceeds 10% of line 25,	01 277			
column (A), amount, list line 11g expenses on Sch O.)	81,277.			
Advertising and promotion	40,184.			
Office expenses	89,020.			
Information technology	09,020.			
Royalties	64,485.			
Occupancy	80,309.			
Travel	00,309.			
Payments of travel or entertainment expenses				
for any federal, state, or local public officials	344,695.			
Conferences, conventions, and meetings	132.			
Interest	124.			
Payments to affiliates	4,242.			
Depreciation, depletion, and amortization	5,953.			
Insurance Other expanses Itemize expanses not covered	3,333.			
Other expenses. Itemize expenses not covered above. (List miscellaneous expenses on line 24e. If line 24e amount exceeds 10% of line 25, column (A),				
amount, list line 24e expenses on Schedule 0.) FULFILLMENT SERVICES	56,287.			
BANK & C.C. FEES	33,211.			
DITEG C GUDGODIDATONG	15,767.			
MI COULT ANDOUG	8,874.			
	10,438.			
All other expenses Add lines 1 through 24e	1,470,438.			
Total functional expenses. Add lines 1 through 24e	1,4/0,430.			
Joint costs. Complete this line only if the organization				
reported in column (B) joint costs from a combined				
educational campaign and fundraising solicitation. Check here if following SOP 98-2 (ASC 958-720)				

Form 990 (2023)

Part X Balance Sheet

Pari	. ^	Balance Sheet					
		Check if Schedule O contains a response or n	ote to any	y line in this Part X		T	(P)
					(A) Beginning of year		(B) End of year
	1	Cash - non-interest-bearing			118,261.	1	68,424.
	2	Savings and temporary cash investments			11,363.	2	10,813
	3	Pledges and grants receivable, net				3	
	4	Accounts receivable, net			23,432.	4	22,828
	5	Loans and other receivables from any current					
		trustee, key employee, creator or founder, sub	stantial c	ontributor, or 35%			
		controlled entity or family member of any of th	ese perso	ons		5	
	6	Loans and other receivables from other disqua	alified per	sons (as defined			
		under section 4958(f)(1)), and persons describ	ed in sec	tion 4958(c)(3)(B) L		6	
<u>s</u>	7	Notes and loans receivable, net				7	
Assets	8	Inventories for sale or use			15,740.	8	10,629.
¥	9	Prepaid expenses and deferred charges			98,729.	9	55,119.
	10a	Land, buildings, and equipment: cost or other					
		basis. Complete Part VI of Schedule D	. 10a	181,857.			
	b	Less: accumulated depreciation		146,332.	45,973.	10c	35,525.
	11	Investments - publicly traded securities	666,955.	11	590,607		
	12	Investments - other securities. See Part IV, line		12			
	13	Investments - program-related. See Part IV, lin		13			
	14	Intangible assets		14			
	15	Other assets. See Part IV, line 11		1,395,467.	15	1,220,676.	
	16	Total assets. Add lines 1 through 15 (must ed	2,375,920.	16	2,014,621.		
	17	Accounts payable and accrued expenses	97,751.	17	112,445.		
	18	Grants payable		18			
	19	Deferred revenue			314,409.	19	348,810.
	20	Tax-exempt bond liabilities				20	
	21	Escrow or custodial account liability. Complet	e Part IV	of Schedule D		21	
ဖွ	22	Loans and other payables to any current or fo	rmer offic	er, director,			
Liabilities		trustee, key employee, creator or founder, sub	stantial c	ontributor, or 35%			
abi		controlled entity or family member of any of the	ese perso	ons		22	
=	23	Secured mortgages and notes payable to unre	elated thir	d parties		23	
	24	Unsecured notes and loans payable to unrelate	ed third p	parties		24	
	25	Other liabilities (including federal income tax,)	oayables [·]	to related third			
		parties, and other liabilities not included on lin	es 17-24)	. Complete Part X			
		of Schedule D			1,134,983.	25	980,047.
	26	Total liabilities. Add lines 17 through 25			1,547,143.	26	1,441,302.
		Organizations that follow FASB ASC 958, cl	neck her	e X			
Ses		and complete lines 27, 28, 32, and 33.					
a	27	Net assets without donor restrictions	828,777.	27	573,319.		
Ba	28	Net assets with donor restrictions		28			
밀		Organizations that do not follow FASB ASC					
币		and complete lines 29 through 33.					
ο̈́	29	Capital stock or trust principal, or current fund	ls	L		29	
set	30	Paid-in or capital surplus, or land, building, or	equipmer	nt fund		30	
Net Assets or Fund Balances	31	Retained earnings, endowment, accumulated				31	
<u>R</u>	32	Total net assets or fund balances			828,777.	32	573,319.
	33	Total liabilities and net assets/fund balances			2,375,920.	33	2,014,621.

Form **990** (2023)

Form 990 (2023)

Pa	rt XI Reconciliation of Net Assets					
	Check if Schedule O contains a response or note to any line in this Part XI					
1	Total revenue (must equal Part VIII, column (A), line 12)	1	1,16	7 <u>,0</u>	<u>94.</u>	
2	Total expenses (must equal Part IX, column (A), line 25)	2	1,47			
3	Revenue less expenses. Subtract line 2 from line 1	3	-30			
4	Net assets or fund balances at beginning of year (must equal Part X, line 32, column (A))	4	82	8,7	<u>77.</u>	
5	Net unrealized gains (losses) on investments	5	4	7,8	<u>86.</u>	
6	Donated services and use of facilities	6				
7	Investment expenses	7				
8	Prior period adjustments	8				
9	Other changes in net assets or fund balances (explain on Schedule O)	9			0.	
10	Net assets or fund balances at end of year. Combine lines 3 through 9 (must equal Part X, line 32,					
	column (B))					
Pa	rt XII Financial Statements and Reporting					
	Check if Schedule O contains a response or note to any line in this Part XII					
				Yes	No	
1	Accounting method used to prepare the Form 990: Cash X Accrual Other					
	If the organization changed its method of accounting from a prior year or checked "Other," explain on Schedule	Ο.				
2a	Were the organization's financial statements compiled or reviewed by an independent accountant?		2a		X	
	If "Yes," check a box below to indicate whether the financial statements for the year were compiled or reviewed	on a				
	separate basis, consolidated basis, or both:					
	Separate basis Consolidated basis Both consolidated and separate basis					
b	Were the organization's financial statements audited by an independent accountant?		2b	X		
	If "Yes," check a box below to indicate whether the financial statements for the year were audited on a separate					
	consolidated basis, or both:					
	Separate basis X Consolidated basis Both consolidated and separate basis					
С	If "Yes" to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the	audit,				
	review, or compilation of its financial statements and selection of an independent accountant?		2c	X		
	If the organization changed either its oversight process or selection process during the tax year, explain on Scho					
За	As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the					
	Uniform Guidance, 2 C.F.R. Part 200, Subpart F?		3a		Х	
b	If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the required					
	or audits, explain why on Schedule O and describe any steps taken to undergo such audits		3b			

332012 12-21-23

SCHEDULE C (Form 990)

Political Campaign and Lobbying Activities

For Organizations Exempt From Income Tax Under Section 501(c) and Section 527

OMB No. 1545-0047

Open to Public Inspection

Department of the Treasury Internal Revenue Service

Complete if the organization is described below. Attach to Form 990 or Form 990-EZ. Go to www.irs.gov/Form990 for instructions and the latest information.

- Section 501(c)(3) organizations: Complete Parts I-A and B. Do not complete Part I-C.
- Section 501(c) (other than section 501(c)(3)) organizations: Complete Parts I-A and C below. Do not complete Part I-B.
- Section 527 organizations: Complete Part I-A only.

If the organization answered "Yes" on Form 990, Part IV, line 4, or Form 990-EZ, Part VI, line 47 (Lobbying Activities), then:

• Section 501(c)(3) organizations that have filed Form 5768 (election under section 501(h)): Complete Part II-A. Do not complete Part II-B.

If the organization answered "Yes" on Form 990, Part IV, line 3, or Form 990-EZ, Part V, line 46 (Political Campaign Activities), then:

Section 501(c)(3) organizations that have NOT filed Form 5768 (election under section 501(h)): Complete Part II-B. Do not complete Part II-A.

If the organization answered "Yes" on Form 990, Part IV, line 5 (Proxy Tax) (see separate instructions) or Form 990-EZ, Part V, line 35c (Proxy Tax) (see separate instructions), then:

Name of org	anization AMFD TCA	N INSTITUTE FOR	CONCEDIATION	T F	nployer identification number
rtaine er erg		ORIC AND ARTISTI		'	23-7291856
Part I-A		anization is exempt und		or is a section 527	
2 Politica	a description of the organiz	ation's direct and indirect politic	cal campaign activities i	n Part IV.	\$
Part I-B	Complete if the org	anization is exempt und	ler section 501(c)(3).	
1 Enter th	ne amount of any excise tax	incurred by the organization un	der section 4955		\$
2 Enter th	ne amount of any excise tax	incurred by organization manag	ers under section 4955		\$
3 If the or	rganization incurred a sectio	n 4955 tax, did it file Form 4720) for this year?		Yes No
					Yes No
	describe in Part IV.	ani-ation is avament and	lov costion FO1/o	avaant aaatian FO	(-)(0)
Part I-C		anization is exempt und			
		by the filing organization for se			\$
		ization's funds contributed to o	•		Φ
		. Add lines 1 and 2. Enter here			\$
	·	. Add lines 1 and 2. Enter here a	•		¢
		1120-POL for this year?			
5 Enter the made purpose contribution	ne names, addresses, and er ayments. For each organiza utions received that were pro	nployer identification number (E tion listed, enter the amount pa omptly and directly delivered to additional space is needed, pro	EIN) of all section 527 po id from the filing organiz a separate political orga	olitical organizations to w cation's funds. Also enter anization, such as a sepa	hich the filing organization the amount of political
	(a) Name	(b) Address	(c) EIN	(d) Amount paid fror filing organization's funds. If none, enter -	contributions received and

For Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ.

Schedule C (Form 990) 2023

Schedule C (Form 990) 2023

OF HISTORIC AND ARTISTIC WORKS

23-7291856 Page 2

Part II-A	Complete if the organisection 501(h)).	nization is exen	npt under section	501(c)(3) and file	d Form 5768 (ele	ection under
A Check B Check	if the filing organization expenses, and share	of excess lobbying e	•	Part IV each affiliated	group member's nam	e, address, EIN,
B Check	Limits (The term "expendit	(a) Filing organization's totals	(b) Affiliated group totals			
b Total	obbying expenditures to influe obbying expenditures to influe obbying expenditures (add line					
e Total	exempt purpose expenditures exempt purpose expenditures exempt purpose expenditures exempt. Enter	add lines 1c and 1d				
not ov over \$	f Lobbying nontaxable amount. Enter the amount from the following table in both columns. If the amount on line 1e, column (a) or (b) is: not over \$500,000, over \$500,000 but not over \$1,000,000, over \$1,000,000 but not over \$1,500,000, over \$1,500,000 but not over \$1,500,000, over \$1,500,000 but not over \$1,500,000, \$225,000 plus 5% of the excess over \$1,500,000.					
g Grass h Subtra	roots nontaxable amount (ente act line 1g from line 1a. If zero of act line 1f from line 1c. If zero of	33 σται ψη,σοσ,σσσ.				
-	e is an amount other than zero ing section 4911 tax for this ye	ar?	,		[Yes No
	(Some organizations tha	See the separa	ate instructions for lir	nes 2a through 2f.)	of the five columns be	elow.
		Lobbying Exper	nditures During 4-Yea	r Averaging Period		_
(or fis	Calendar year cal year beginning in)	(a) 2020	(b) 2021	(c) 2022	(d) 2023	(e) Total
b Lobby	ring nontaxable amount ring ceiling amount of line 2a, column(e))					
c Total	obbying expenditures					
e Grass	roots nontaxable amount roots ceiling amount of line 2d, column (e))					
f Grass	roots lobbying expenditures					

Schedule C (Form 990) 2023

Part II-B Complete if the organization is exempt under section 501(c)(3) and has NOT filed Form 5768 (election under section 501(h)).

	For each "Yes" response on lines 1a through 1i below, provide in Part IV a detailed description			(b)	
of the lobi	bying activity.	Yes	No	Amo	ount
1 Dur	ing the year, did the filing organization attempt to influence foreign, national, state, or				
loca	al legislation, including any attempt to influence public opinion on a legislative matter				
or r	eferendum, through the use of:				
a Volu	unteers?				
b Paid	d staff or management (include compensation in expenses reported on lines 1c through 1i)?				
	dia advertisements?				
	lings to members, legislators, or the public?				
	olications, or published or broadcast statements?				
	nts to other organizations for lobbying purposes?				
	ect contact with legislators, their staffs, government officials, or a legislative body?				
	lies, demonstrations, seminars, conventions, speeches, lectures, or any similar means?				
-	er activities?				
	al. Add lines 1c through 1i				
	the activities in line 1 cause the organization to not be described in section 501(c)(3)?				
	Yes," enter the amount of any tax incurred under section 4912				
	Yes," enter the amount of any tax incurred by organization managers under section 4912				
Part III	ne filing organization incurred a section 4912 tax, did it file Form 4720 for this year?	501(c)(5) or se	ction	
uit iii	501(c)(6).	1 00 1(0)(0	,, or o c	otion	
				Yes	No
				163	
1 Wei	re substantially all (90% or more) dues received nondeductible by members?		1	163	X
	re substantially all (90% or more) dues received nondeductible by members? the organization make only in-house lobbying expenditures of \$2,000 or less?			X	
2 Did3 Did	the organization make only in-house lobbying expenditures of \$2,000 or less? the organization agree to carry over lobbying and political campaign activity expenditures from the Complete if the organization is exempt under section 501(c)(4), section 501(c)(6) and if either (a) BOTH Part III-A, lines 1 and 2, are answered "	e prior year? 1 501(c)(5), or se	X	X
2 Did 3 Did Part III	the organization make only in-house lobbying expenditures of \$2,000 or less? the organization agree to carry over lobbying and political campaign activity expenditures from the Complete if the organization is exempt under section 501(c)(4), section 501(c)(6) and if either (a) BOTH Part III-A, lines 1 and 2, are answered "answered "Yes." es, assessments and similar amounts from members	e prior year? 1 501(c)(5 No" OR (2 3), or se (b) Part	X	X
2 Did 3 Did Part III 1 Due 2 Sec	the organization make only in-house lobbying expenditures of \$2,000 or less? the organization agree to carry over lobbying and political campaign activity expenditures from the Complete if the organization is exempt under section 501(c)(4), section 501(c)(6) and if either (a) BOTH Part III-A, lines 1 and 2, are answered "answered "Yes." es, assessments and similar amounts from members ction 162(e) nondeductible lobbying and political expenditures (do not include amounts of political expenditures)	e prior year? 1 501(c)(5 No" OR (2 3), or se (b) Part	X	X
2 Did 3 Did Part III: 1 Due 2 Sec exp	the organization make only in-house lobbying expenditures of \$2,000 or less? the organization agree to carry over lobbying and political campaign activity expenditures from the Complete if the organization is exempt under section 501(c)(4), section 501(c)(6) and if either (a) BOTH Part III-A, lines 1 and 2, are answered "answered "Yes." es, assessments and similar amounts from members ction 162(e) nondeductible lobbying and political expenditures (do not include amounts of politic tenses for which the section 527(f) tax was paid).	prior year? 1 501(c)(5 No" OR (2 3 5), or se (b) Part	X	X
2 Did 3 Did Part III 1 Due 2 Sec exp a Cur	the organization make only in-house lobbying expenditures of \$2,000 or less? the organization agree to carry over lobbying and political campaign activity expenditures from the Complete if the organization is exempt under section 501(c)(4), section 501(c)(6) and if either (a) BOTH Part III-A, lines 1 and 2, are answered "answered "Yes." as, assessments and similar amounts from members stion 162(e) nondeductible lobbying and political expenditures (do not include amounts of political expenses for which the section 527(f) tax was paid).	prior year? n 501(c)(5 No" OR (2 3 5), or se b) Part	X	X
2 Did 3 Did Part III 1 Due 2 Sec exp a Cur b Car	the organization make only in-house lobbying expenditures of \$2,000 or less? the organization agree to carry over lobbying and political campaign activity expenditures from the Complete if the organization is exempt under section 501(c)(4), section 501(c)(6) and if either (a) BOTH Part III-A, lines 1 and 2, are answered "answered "Yes." es, assessments and similar amounts from members cition 162(e) nondeductible lobbying and political expenditures (do not include amounts of political tenses for which the section 527(f) tax was paid). Trent year ryover from last year	e prior year? n 501(c)(5 No" OR (2 3), or se (b) Part	X	X
1 Due 2 Sec exp a Cur b Car c Tota	the organization make only in-house lobbying expenditures of \$2,000 or less? the organization agree to carry over lobbying and political campaign activity expenditures from the Complete if the organization is exempt under section 501(c)(4), section 501(c)(6) and if either (a) BOTH Part III-A, lines 1 and 2, are answered "answered "Yes." es, assessments and similar amounts from members ction 162(e) nondeductible lobbying and political expenditures (do not include amounts of political tenses for which the section 527(f) tax was paid). Trent year ryover from last year	e prior year? n 501(c)(5 No" OR (2 3), or se (b) Part 1 2a 2b 2c	X	X
2 Did 3 Did Part III 1 Due 2 Sec exp a Cur b Car c Tota 3 Agg	the organization make only in-house lobbying expenditures of \$2,000 or less? the organization agree to carry over lobbying and political campaign activity expenditures from the Gomplete if the organization is exempt under section 501(c)(4), section 501(c)(6) and if either (a) BOTH Part III-A, lines 1 and 2, are answered "answered "Yes." es, assessments and similar amounts from members extion 162(e) nondeductible lobbying and political expenditures (do not include amounts of political enses for which the section 527(f) tax was paid). The province of	e prior year? n 501(c)(5 No" OR (2 3), or se (b) Part 1 2a 2b 2c	X	X
Did Due Sec exp a Cur b Car c Tota 3 Agg 4 If no	the organization make only in-house lobbying expenditures of \$2,000 or less? the organization agree to carry over lobbying and political campaign activity expenditures from the Tomplete if the organization is exempt under section 501(c)(4), section 501(c)(6) and if either (a) BOTH Part III-A, lines 1 and 2, are answered "answered "Yes." es, assessments and similar amounts from members cation 162(e) nondeductible lobbying and political expenditures (do not include amounts of political expenses for which the section 527(f) tax was paid). The provided in the section 527(f) tax was paid and political expenditures (do not include amounts of political expenses for which the section 527(f) tax was paid). The provided in the section 6033(e)(1)(A) notices of nondeductible section 162(e) dues contices were sent and the amount on line 2c exceeds the amount on line 3, what portion of the exception is expenditured in section of the exception of the exception is expenditured in the section of the exception is expenditured in the expension is expended in the expension is expension in the expension is expenditured in the exception is expension in the expension in the expension is expension in the expension in the expension is expension in the expension in th	prior year? n 501(c)(5 No" OR (2 3), or se (b) Part 1 2a 2b 2c	X	X
2 Did 3 Did Part III 1 Due 2 Sec exp a Cur b Car c Tot: 3 Agg 4 If no	the organization make only in-house lobbying expenditures of \$2,000 or less? the organization agree to carry over lobbying and political campaign activity expenditures from the Tomplete if the organization is exempt under section 501(c)(4), section 501(c)(6) and if either (a) BOTH Part III-A, lines 1 and 2, are answered "answered "Yes." as, assessments and similar amounts from members ation 162(e) nondeductible lobbying and political expenditures (do not include amounts of political expenses for which the section 527(f) tax was paid). The province of the section form the se	prior year? 1 501(c)(5 No" OR (2 3), or se (b) Part 1 2a 2b 2c 3	X	X
2 Did 3 Did Part III- 1 Due 2 Sec exp a Cur b Car c Tot: 3 Agg 4 If no	the organization make only in-house lobbying expenditures of \$2,000 or less? the organization agree to carry over lobbying and political campaign activity expenditures from the Tomplete if the organization is exempt under section 501(c)(4), section 501(c)(6) and if either (a) BOTH Part III-A, lines 1 and 2, are answered "answered "Yes." es, assessments and similar amounts from members cation 162(e) nondeductible lobbying and political expenditures (do not include amounts of political expenses for which the section 527(f) tax was paid). The provided in the section 527(f) tax was paid and political expenditures (do not include amounts of political expenses for which the section 527(f) tax was paid). The provided in the section 6033(e)(1)(A) notices of nondeductible section 162(e) dues contices were sent and the amount on line 2c exceeds the amount on line 3, what portion of the exception is expenditured in section of the exception of the exception is expenditured in the section of the exception is expenditured in the expension is expended in the expension is expension in the expension is expenditured in the exception is expension in the expension in the expension is expension in the expension in the expension is expension in the expension in th	prior year? 1 501(c)(5 No" OR (2 3), or se (b) Part 1 2a 2b 2c 3	X	X

SCHEDULE D (Form 990)

Department of the Treasury Internal Revenue Service

Supplemental Financial Statements
Complete if the organization answered "Yes" on Form 990,
Part IV, line 6, 7, 8, 9, 10, 11a, 11b, 11c, 11d, 11e, 11f, 12a, or 12b.
Attach to Form 990.

Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047 Inspection

Name of the organization

AMERICAN INSTITUTE FOR CONSERVATION OF HISTORIC AND ARTISTIC WORKS

Employer identification number 23-7291856

Pal	organizations Maintaining Donor Advised organization answered "Yes" on Form 990, Part IV, lin		si Silililat Futiūs (or Accounts. Complete if t	ne
	organization answered Tes on Tollin 556, Factor, in	ı	dvised funds	(b) Funds and other accord	unts
1	Total number at end of year				
2	Aggregate value of contributions to (during year)				
3	Aggregate value of grants from (during year)				
4	Aggregate value at end of year				
5	Did the organization inform all donors and donor advisors in v	writing that the asse	ts held in donor advise	ed funds	
	are the organization's property, subject to the organization's	exclusive legal cont	rol?	Yes	No
6	Did the organization inform all grantees, donors, and donor a	dvisors in writing the	at grant funds can be ι	used only	
	for charitable purposes and not for the benefit of the donor of	r donor advisor, or f	or any other purpose o	conferring	
_	impermissible private benefit?				No
Pa	t II Conservation Easements. Complete if the org	ganization answered	"Yes" on Form 990, F	Part IV, line 7.	
1	Purpose(s) of conservation easements held by the organization	on (check all that ap	pl <u>y).</u>		
	Preservation of land for public use (for example, recreated)	tion or education)	Preservation of	a historically important land are	a
	Protection of natural habitat		Preservation of	a certified historic structure	
	Preservation of open space				
2	Complete lines 2a through 2d if the organization held a qualif	ied conservation co	ntribution in the form o	of a conservation easement on t	he last
	day of the tax year.			Held at the End of t	he Tax Year
а	Total number of conservation easements			2a	
b	Total acreage restricted by conservation easements			2b	
С	Number of conservation easements on a certified historic stru	ucture included on li	ne 2a	2c	
d	Number of conservation easements included on line 2c acqui	ired after July 25, 20)06, and not		
	on a historic structure listed in the National Register			2d	
3	Number of conservation easements modified, transferred, rele	eased, extinguished	, or terminated by the	organization during the tax	
	year				
4	Number of states where property subject to conservation eas	sement is located			
5	Does the organization have a written policy regarding the per	iodic monitoring, ins	spection, handling of		
	violations, and enforcement of the conservation easements it	holds?		Yes	☐ No
6	Staff and volunteer hours devoted to monitoring, inspecting,	handling of violation	is, and enforcing cons	ervation easements during the y	/ear
7	Amount of expenses incurred in monitoring, inspecting, hand	lling of violations, ar	d enforcing conservat	ion easements during the year	
_				(4) (7) (1)	
8	Does each conservation easement reported on line 2d above				
	and section 170(h)(4)(B)(ii)?				No
9	In Part XIII, describe how the organization reports conservation		•		
	balance sheet, and include, if applicable, the text of the footn	ote to the organizat	ion's financial stateme	ents that describes the	
Do	organization's accounting for conservation easements. † III Organizations Maintaining Collections of	Art Historical	Trocouros or Oti	har Similar Assats	
Fai			rreasures, or Ou	nei Siiiliai Assets.	
	Complete if the organization answered "Yes" on Form				
1a	If the organization elected, as permitted under FASB ASC 95	•			
	of art, historical treasures, or other similar assets held for pub			· ·	
	service, provide in Part XIII the text of the footnote to its finar				
b	If the organization elected, as permitted under FASB ASC 95	•			
	art, historical treasures, or other similar assets held for public	exhibition, education	on, or research in furth	erance of public service,	
	provide the following amounts relating to these items.				
	(i) Revenue included on Form 990, Part VIII, line 1				
	(ii) Assets included in Form 990, Part X				
2	If the organization received or held works of art, historical treat	asures, or other sim	lar assets for financial	gain, provide	
	the following amounts required to be reported under FASB A	-			
	Revenue included on Form 990, Part VIII, line 1				
	Assets included in Form 990, Part X		<u></u>		
LHA	For Paperwork Reduction Act Notice, see the Instructions	for Form 990.		Schedule D (Forn	n 990) 2023

Description of property	(a) Cost or other basis (investment)	(b) Cost or other basis (other)	(c) Accumulated depreciation	(d) Book value				
1a Land								
b Buildings								
c Leasehold improvements								
d Equipment		181,857.	146,332.	35,525				
e Other								
otal. Add lines 1a through 1e. (Column (d) must equal Form 990. Part X. line 10c. column (B))								

Schedule D (Form 990) 2023

	AND ARTISTIC	WORKS	23-7291856 Page 3
Part VII Investments - Other Securities	Faure 000 Dart IV line	11h Cas Faura 000 Bart V line 10	
Complete if the organization answered "Yes" (T	
(a) Description of security or category (including name of security)	(b) Book value	(c) Method of valuation: Cost or	end-or-year market value
(1) Financial derivatives			
(2) Closely held equity interests			
(3) Other			
(A) (B)			
(C)		1	
(D)			
(E)			
(F)			
(G)			
(H)			
Total. (Col. (b) must equal Form 990, Part X, line 12, col. (B))			
Part VIII Investments - Program Related.			
Complete if the organization answered "Yes" of	on Form 990, Part IV, line	11c. See Form 990, Part X, line 13.	
(a) Description of investment	(b) Book value	(c) Method of valuation: Cost or	end-of-year market value
(1)	. ,		·
(2)			
(3)			
(4)			
(5)			
(6)			
(7)			
(8)			
(9)			
Total. (Col. (b) must equal Form 990, Part X, line 13, col. (B))			
Part IX Other Assets			
Complete if the organization answered "Yes" of	on Form 990, Part IV, line	11d. See Form 990, Part X, line 15.	
(a) [Description		(b) Book value
(1) DUE FROM FAIC			487,531.
(2) DEPOSITS			11,317.
(3) RIGHT OF USE ASSET			721,828.
(4)			
(5)			
(6)			
(7)			
(8)			
(9)			
Total. (Column (b) must equal Form 990, Part X, line 15, col.	(B))		1,220,676.
Part X Other Liabilities			
Complete if the organization answered "Yes" of	on Form 990, Part IV, line	11e or 11f. See Form 990, Part X, line	
1. (a) Description of liability			(b) Book value
(1) Federal income taxes			104 150
(2) DUE TO FAIC			124,460.
(3) OPERATING LEASE LIABILITY			855,587.
(4)			
(5)			
(6)			
(7)			
(8)			
(9)			1

organization's liability for uncertain tax positions under FASB ASC 740. Check here if the text of the footnote has been provided in Part XIII

Schedule D (Form 990) 2023

980,047.

2. Liability for uncertain tax positions. In Part XIII, provide the text of the footnote to the organization's financial statements that reports the

Total. (Column (b) must equal Form 990, Part X, line 25, col. (B)) ...

Part >	<u> </u>		evenue per Re	turn	
	Complete if the organization answered "Yes" on Form 990, Part IV, line	e 12a.			
1 To	tal revenue, gains, and other support per audited financial statements			1	1,224,808.
	nounts included on line 1 but not on Form 990, Part VIII, line 12:	1 1			
	et unrealized gains (losses) on investments		47,886. 9,963.	_	
	onated services and use of facilities		9,963.		
	coveries of prior year grants			-	
	her (Describe in Part XIII.)	2d			F7 040
	Id lines 2a through 2d			2e	57,849. 1,166,959.
	obtract line 2e from line 1			3	1,100,939.
	nounts included on Form 990, Part VIII, line 12, but not on line 1:	1.1	1 201		
	/estment expenses not included on Form 990, Part VIII, line 7b		<u>4,384.</u> -4,249.	-	
	her (Describe in Part XIII.)		· ·		135.
	Id lines 4a and 4b			4c	1,167,094.
5 To	tal revenue. Add lines 3 and 4c. (This must equal Form 990. Part I. line 12.) III Reconciliation of Expenses per Audited Financial Stat	tements With I	Expenses per F		<u> </u>
	Complete if the organization answered "Yes" on Form 990, Part IV, line		-xpoi.iooo poi .		•
1 To				1	1,480,266.
	nounts included on line 1 but not on Form 990, Part IX, line 25:		•••••		
	onated services and use of facilities	2a	9,963.		
	ior year adjustments		2 / 2 0 0 1		
	her losses	1 4 1		-	
	her (Describe in Part XIII.)			-	
	Id lines 2a through 2d			2e	9,963.
	btract line 2e from line 1			3	9,963. 1,470,303.
	nounts included on Form 990, Part IX, line 25, but not on line 1:				, ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,
	vestment expenses not included on Form 990, Part VIII, line 7b	4a	4,384.		
	her (Describe in Part XIII.)		<u>4,384.</u> -4,249.		
	ld lines 4a and 4b		-	4c	135.
5 To	tal expenses. Add lines 3 and 4c. (This must equal Form 990. Part I. line 18.			5	1,470,438.
Part 2	Supplemental Information	,			
Provide	the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and 4;	Part IV, lines 1b a	nd 2b; Part V, line 4	; Part X	K, line 2; Part XI,
lines 2d	and 4b; and Part XII, lines 2d and 4b. Also complete this part to provide any	/ additional informa	ation.		
שמגם	XI, LINE 4B - OTHER ADJUSTMENTS:				
PARI	AI, DINE 4B - OTHER ADOUGHENTS:				
COST	OF GOODS SOLD REPORTED AS AN EXPENSE	ON THE			-4 249.
CODI	OI COODD DOLD RELORIED AS AN EXILEMEN	ON IIID			4,247.
FINA	NCIAL STATEMENTS AND NETTED AGAINST RE	VENUE			
ON F	ORM 990, PART VIII, LINE 10B.				
	, , , , , , , , , , , , , , , , , , , ,				
PART	XII, LINE 4B - OTHER ADJUSTMENTS:				
COST	OF GOODS SOLD REPORTED AS AN EXPENSE	ON THE			-4,249.
FINA	NCIAL STATEMENTS AND NETTED AGAINST RE	VENUE			
ON F	ORM 990, PART VIII, LINE 10B.				

Schedule D (Form 990) 2023

AMERICAN INSTITUTE FOR CONSERVATION OF HISTORIC AND ARTISTIC WORKS 23-7291856 Page 5 Schedule D (Form 990) 2023 Part XIII Supplemental Information (continued)

Schedule D (Form 990) 2023

SCHEDULE I (Form 990)

Department of the Treasury Internal Revenue Service

Name of the organization

Grants and Other Assistance to Organizations, Governments, and Individuals in the United States

Complete if the organization answered "Yes" on Form 990, Part IV, line 21 or 22.

Attach to Form 990.

Go to www.irs.gov/Form990 for the latest information.

AMERICAN INSTITUTE FOR CONSERVATION

2023

OMB No. 1545-0047

Open to Public Inspection

Employer identification number

OF HISTORIC AND ARTISTIC WORKS							23-7291856
Part I General Information on Grants a	nd Assistance						
1 Does the organization maintain records	to substantiate the	amount of the grants	or assistance, the	grantees' eligibility	for the grants or assis	stance, and the selection	
criteria used to award the grants or assis	stance?						X Yes No
2 Describe in Part IV the organization's pro	ocedures for monit	oring the use of grant	funds in the United	States.			
Part II Grants and Other Assistance to					anization answered "Y	es" on Form 990, Part	IV, line 21, for any
recipient that received more than	T .	1	<u> </u>		(f) Method of	1	
Name and address of organization or government	(b) EIN	(c) IRC section (if applicable)	(d) Amount of cash grant	(e) Amount of noncash assistance	valuation (book, FMV, appraisal, other)	(g) Description of noncash assistance	(h) Purpose of grant or assistance
FOUNDATION FOR ADVANCEMENT IN							
CONSERVATION - 727 15TH STREET,							
NW, SUITE 500 - WASHINGTON, DC							
20005	23-7424418	501(C)(3)	24,100.	0.			GENERAL PROGRAM SUPPORT
	<u> </u>						1
2 Enter total number of section 501(c)(3) a	-		e line 1 table				1.
3 Enter total number of other organization	s iistea in the line 1	ı таріе					

AMERICAN INSTITUTE FOR CONSERVATION OF HISTORIC AND ARTISTIC WORKS

23-7291856

Page 2

Schedule I (Form 990) 2023

(a) Type of grant or assistance	(b) Number of recipients	(c) Amount of cash grant	(d) Amount of non- cash assistance	(e) Method of valuation (book, FMV, appraisal, other)	(f) Description of noncash assistance
t IV Supplemental Information. Provide the information req	quired in Part I, lin	e 2; Part III, column	(b); and any other ad	ditional information.	
RT I, LINE 2:					
ANTS WERE MADE TO AN AFFILIATED	501(C)(3)	ORGANIZAT	TION IN SUP	PORT OF THE	
ARITABLE AND EDUCATIONAL PROGRAM	S OF THE	NONPROFIT	ORGANIZATI	ON. THE	
FILIATED 501(C)(3) ORGANIZATION					
AFF AND FACILITIES AND MONITOR A					

SCHEDULE O (Form 990)

Department of the Treasury Internal Revenue Service

Supplemental Information to Form 990 or 990-EZ

Complete to provide information for responses to specific questions on Form 990 or 990-EZ or to provide any additional information.

Attach to Form 990 or Form 990-EZ.

Attach to Form 990 or Form 990-EZ.

Go to www.irs.gov/Form990 for the latest information.

2023
Open to Public Inspection

OMB No. 1545-0047

Name of the organization

AMERICAN INSTITUTE FOR CONSERVATION OF HISTORIC AND ARTISTIC WORKS

Employer identification number 23-7291856

FORM 990, PART III, LINE 1, DESCRIPTION OF ORGANIZATION MISSION:
AND PUBLICATIONS, PROVIDING EDUCATIONAL OPPORTUNITIES, AND FOSTERING
THE EXCHANGE OF KNOWLEDGE AMONG CONSERVATORS, ALLIED PROFESSIONALS, AND
THE PUBLIC.
FORM 990, PART III, LINE 4C, PROGRAM SERVICE ACCOMPLISHMENTS:
AT THE ANNUAL MEETING, PUBLISHING PAPERS GIVEN AT THE ANNUAL MEETING,
AND OCCASIONALLY PUBLISHING BOOKS ON TOPICS RELATING TO THEIR AREA OF
SPECIALTY.
FORM 990, PART III, LINE 4D, OTHER PROGRAM SERVICES:
COMMITTEES AND OTHER PROGRAMS:
COMMITTEES:
AIC MAINTAINS FOUR STANDING COMMITTEES: 1.) THE MEMBERSHIP COMMITTEE
REVIEWS AND APPROVES APPLICANTS FOR THE PROFESSIONAL ASSOCIATE AND
FELLOW CLASSES OF MEMBERSHIP AND PROMOTES AIC MEMBERSHIP IN GENERAL.
2.) THE ETHICS AND STANDARDS COMMITTEE REVIEWS INSTANCES OF UNETHICAL
OR QUESTIONABLE CONDUCT IN RELATION TO THE AIC CODE OF ETHICS,
GUIDELINES FOR PRACTICE, AND THE COMMENTARIES TO THE GUIDELINES FOR
PRACTICE. THESE DOCUMENTS SET FORTH THE PRINCIPLES THAT GUIDE
CONSERVATION PROFESSIONALS AND OTHERS WHO ARE INVOLVED IN THE CARE OF
CULTURAL PROPERTY. 3.) THE APPEALS COMMITTEE HEARS APPEALS OF ALL
ACTIONS OF THE AIC BOARD OF DIRECTORS TAKEN IN RESPONSE TO THE EVIDENCE
PROVIDED BY THE ETHICS AND STANDARDS COMMITTEE; AS OF THE 2023 CHANGE
TO THE BYLAWS, THIS COMMITTEE IS AD HOC, POPULATED AS NEEDED BY THE
For Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ. Schedule O (Form 990) 2023

332211 11-14-23

<u>Schedule O (Form 990) 2023</u> Page **2**

Name of the organization AMERICAN INSTITUTE FOR CONSERVATION
OF HISTORIC AND ARTISTIC WORKS

Employer identification number 23-7291856

BOARD. 4.) THE NOMINATING COMMITTEE PRESENTS A SLATE OF CANDIDATES FOR

THE ANNUAL ELECTION OF DIRECTORS AND OFFICERS OF THE AIC.

AIC HAS ADDITIONAL BOARD-APPROVED COMMITTEES THAT ASSIST IN THE ONGOING

ACTIVITIES OF THE ORGANIZATION AND THESE INCLUDE: AUDIT, AWARDS,

BYLAWS, COMMUNICATIONS, EDUCATION & TRAINING, EMERGENCY, EQUITY &

INCLUSION, FINANCIAL ADVISORY, PROGRAM (ANNUAL MEETING GENERAL SESSION

PROGRAM), AND SUSTAINABILITY.

TASK FORCES AND WORKING GROUPS:

THE AIC BOARD OF DIRECTORS PERIODICALLY CREATES A TASK FORCE OR WORKING

GROUP TO RESEARCH AND MAKE RECOMMENDATIONS TO THE BOARD REGARDING

PARTICULAR ISSUES. TASK FORCES AND WORKING GROUPS ARE GIVEN CHARGES AND

A TIMEFRAME IN WHICH TO COMPLETE THEIR ACTIVITIES AND RECOMMENDATIONS.

THE MATERIALS WORKING GROUP, IMAGING WORKING GROUP AND ETHICS CORE

DOCUMENTS REVIEW TASK FORCE WERE ACTIVE IN 2023.

ON NOVEMBER 4, 2011, THE AIC BOARD OF DIRECTORS APPROVED A NEW PROGRAM
OR DIVISION OF AIC BY CREATING THE PREVENTIVE CARE NETWORK (FORMERLY
COLLECTION CARE NETWORK) AND APPROVING ITS CHARGE. THE EMERGING
CONSERVATION PROFESSIONALS NETWORK AND HEALTH & SAFETY NETWORK,
CONTEMPORARY ART CONSERVATION NETWORK AND THE ARCHAEOLOGICAL HERITAGE
NETWORK ARE THE OTHER APPROVED AIC NETWORKS. NETWORKS ADDRESS TOPICS
THAT ARE OF INTEREST ACROSS SPECIALTIES AND ARE DESIGNED TO AUGMENT THE
WORK OF SPECIALTY GROUPS. ANY AIC MEMBER CAN BE A MEMBER OF A NETWORK.

A SMALL ADDITIONAL FEE MAY BE CHARGED FOR NETWORK MEMBERSHIP.

NETWORKS:

Schedule O (Form 990) 2023 Page 2

Name of the organization AMERICAN INSTITUTE FOR CONSERVATION Employer identification number OF HISTORIC AND ARTISTIC WORKS 23-7291856

DISCUSSION GROUPS:

SOME OF OUR MEMBERS AND GROUPS CREATE SUBGROUPS OR TOPICAL GROUPS TO

DISCUSS PARTICULAR ISSUES AND TECHNIQUES ON A SMALLER SCALE THAN A FULL

MATERIALS-BASED GROUP OR MEMBER-WIDE NETWORK. THE BOOK AND PAPER GROUP

ART ON PAPER DISCUSSION GROUP BEGAN IN 2013 AS A FORUM AT THE AIC

ANNUAL MEETING FOR EXCHANGING FOCUSED EXPERIENCES AND IDEAS ON ART ON

PAPER CONSERVATION; THE BOOK AND PAPER GROUP LIBRARY AND ARCHIVES

CONSERVATION DISCUSSION GROUP IS A FORUM AT THE AIC ANNUAL MEETING FOR

EXCHANGING FOCUSED EXPERIENCES AND IDEAS ON LIBRARY COLLECTIONS AND

ARCHIVES CONSERVATION. IN 2019, THE BPG MEMBERSHIP VOTED TO COMBINE THE

LIBRARY COLLECTIONS CONSERVATION DISCUSSION GROUP (LCCDG) (1980S TO

2020) AND THE ARCHIVES CONSERVATION DISCUSSION GROUP (ACDG) (1992 TO

2020) INTO THE LIBRARY AND ARCHIVES CONSERVATION DISCUSSION GROUP

(LACDG). LACDG'S INAUGURAL YEAR WAS 2020-2021.

FORM 990, PART VI, SECTION A, LINE 4:

DURING 2023, THE BLYAWS WERE AMENDED TO INCLUDE THE FOLLOWING NOTABLE CHANGES:

- THE BYLAWS STRIVE FOR INCLUSIVE LANGUAGE THROUGHOUT THE DOCUMENT.
- SECTION II: MEMBERSHIPS
- LINKS THE CATEGORIES OF MEMBERSHIP LABELS FOUND IN THE AIC ARTICLES OF INCORPORATION (1967) TO THE 2021 MEMBERSHIP DESIGNATION VOTE
- ADDS A NEW REQUIREMENT FOR INDIVIDUAL MEMBERS TO UPHOLD THE AIC CODE
 OF ETHICS AND GUIDELINES FOR PRACTICE
- ASSIGNS THE RESPONSIBILITY FOR PROFESSIONAL DEVELOPMENT ACTIVITIES
 RELATED TO PROFESSIONAL MEMBER CATEGORY TO THE APPOINTED MEMBERSHIP

Schedule O (Form 990) 2023

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Name of the organization AMERICAN INSTITUTE FOR CONSERVATION
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COMMITTEE

- OUTLINES THE ROLES AND RESPONSIBILITIES OF PROFESSIONAL MEMBERS
- OUTLINES THE ROLES AND RESPONSIBILITIES OF FELLOW, INCLUDING THAT
 FELLOWS RETAIN THE VOTING RIGHT OF THE CATEGORY OF PROFESSIONAL MEMBER AS
 LONG AS THEY REMAIN MEMBERS IN GOOD STANDING IN ANY MEMBERSHIP CATEGORY
- PROVIDES A GOVERNANCE OVERVIEW FOR ADMINISTERING ETHICAL MISCONDUCT

 THAT INCLUDES ANNUAL ISSUANCE OF AN ETHICS VIOLATION PROCESS DOCUMENT AT

 THE AIC BUSINESS MEETING
- SECTION III: DIRECTORS AND OFFICERS
- STATES THE ROLE OF THE EXECUTIVE DIRECTOR AS A NON-VOTING, EX OFFICIO
 MEMBER OF THE AIC BOARD OF DIRECTORS
- PLACES NO LIMITS ON THE COMPOSITION OF THE BOARD OF DIRECTORS IN TERMS
 OF THE PROFESSIONAL MEMBERS WHO MAY HOLD DIRECTOR OR OFFICER POSITIONS
- UPDATES THE MEMBERSHIP CATEGORY THAT MAY HOLD PRESIDENT OR
- VICE-PRESIDENT OFFICE TO PROFESSIONAL MEMBER
- OUTLINES A REVISED TERM OF ALL OFFICERS FOR THREE YEARS, WITH THE

 PRESIDENT AND VICE PRESIDENT SERVING ONLY ONE TERM, WITH ALL OTHER MEMBERS

 OF THE BOARD OF DIRECTORS ELIGIBLE TO SERVE TWO CONSECUTIVE TERMS

 SECTION V: COMMITTEES AND DIVISIONS
- CREATES STANDING COMMITTEES (MEMBERSHIP, ETHICS AND STANDARDS, AND NOMINATING), WHICH ARE COMMITTEES THAT OPERATE PERPETUALLY
- CREATES SELECT COMMITTEES (APPEALS, AUDIT, BYLAWS, MEMBERSHIP REVIEW),

 WHICH ARE COMMITTEES THAT ARE APPOINTED AND THAT EXPIRE UPON THE COMPLETION

 OF THE DUTY ASSIGNED TO THEM

FORM 990, PART VI, SECTION A, LINE 6:

THE BYLAWS OF THE AIC INCLUDE FIVE CLASSES OF MEMBERSHIP WHICH INCLUDES

HONORARY, FELLOWS, PROFESSIONAL ASSOCIATES, ASSOCIATES AND INSTITUTIONAL

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Name of the organization AMERICAN INSTITUTE FOR CONSERVATION
OF HISTORIC AND ARTISTIC WORKS

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MEMBERS. ONLY FELLOWS, PROFESSIONAL ASSOCIATES AND ASSOCIATES MAY VOTE TO

ELECT THE OFFICERS AND BOARD OF DIRECTORS. BOARD MEMBERS MUST BE EITHER

FELLOWS OR PROFESSIONAL ASSOCIATES EXCEPT THAT THE PRESIDENT AND VICE

PRESIDENT MUST BE A FELLOW.

FORM 990, PART VI, SECTION A, LINE 7A:

THE BOARD OF DIRECTORS CONSISTS OF EIGHT DIRECTORS AND ONE APPOINTED NON

VOTING EX-OFFICIO MEMBER, WHICH IS THE EXECUTIVE DIRECTOR. BOARD MEMBERS

MUST BE EITHER FELLOWS OR PROFESSIONAL ASSOCIATES EXCEPT THAT THE PRESIDENT

AND VICE PRESIDENT MUST BE A FELLOW. ONLY FELLOWS, PROFESSIONAL ASSOCIATES

AND ASSOCIATES CAN VOTE TO ELECT A DIRECTOR OR OFFICER.

FORM 990, PART VI, SECTION A, LINE 7B:

THE BOARD OF DIRECTORS OF AIC ACTS ON BEHALF OF THE MEMBERSHIP FOR MOST

DECISIONS. THE MEMBERSHIP IS REQUIRED TO APPROVE ANY AMENDMENTS TO THE

BYLAWS, ELECTIONS OF OFFICERS, DIRECTORS AND MEMBERS OF THE NOMINATING

COMMITTEE, OR OTHER MATTERS ON WHICH A VOTE IS REQUESTED BY THE BOARD OF

DIRECTORS.

FORM 990, PART VI, SECTION B, LINE 11B:

THE FORM 990 IS PREPARED BY AN OUTSIDE CPA AND REVIEWED AND APPROVED BY

MANAGEMENT. THE EXECUTIVE DIRECTOR REVIEWS, APPROVES, AND SIGNS THE FORMS

990, 990T, AND RELATED STATE FILINGS. A COPY IS PROVIDED TO THE BOARD OF

DIRECTORS ELECTRONICALLY PRIOR TO FILING WITH THE IRS.

FORM 990, PART VI, SECTION B, LINE 12C:

EACH YEAR, BOARD MEMBERS, OFFICERS, AND KEY EMPLOYEES ARE PROVIDED A COPY
OF THE CONFLICT OF INTEREST POLICY DURING A BOARD MEETING. AT THE SAME

Schedule O (Form 990) 2023 Page 2

Name of the organization AMERICAN INSTITUTE FOR CONSERVATION **Employer identification number** 23-7291856 OF HISTORIC AND ARTISTIC WORKS TIME, THEY ARE GIVEN A FORM TO COMPLETE. ON THE FORM, EACH BOARD MEMBER AFFIRMS THAT THEY HAVE RECEIVED A COPY OF THE CONFLICT OF INTEREST POLICY, HAVE READ AND UNDERSTAND THE POLICY, AND AGREE TO COMPLY WITH THE POLICY. THE ORGANIZATION REQUIRES DISCLOSURE OF ACTUAL OR POTENTIAL CONFLICTS OF INTEREST. IN ADDITION, ANY POTENTIAL OR ACTUAL CONFLICTS OF INTEREST ARE ADDRESSED DURING THE YEAR AS NEEDED AND APPROPRIATE ACTION IS TAKEN BY THE BOARD OF DIRECTORS. FORM 990, PART VI, SECTION B, LINE 15A: THE COMPENSATION OF THE EXECUTIVE DIRECTOR, THE ONLY COMPENSATED OFFICER OF THE ORGANIZATION, IS DETERMINED BY THE BOARD OF DIRECTORS USING AN EXTERNAL SALARY SURVEY SPECIFIC TO THE NONPROFIT SECTOR. THE PERFORMANCE OF THE EXECUTIVE DIRECTOR IS EVALUATED BY THE BOARD ANNUALLY AND ANY INCREASE IN HER COMPENSATION IS APPROVED AT THAT TIME, GENERALLY IN EXECUTIVE SESSION WITHOUT MINUTES. THE SALARY CHANGE IS COMMUNICATED TO THE ORGANIZATION BY THE BOARD OF DIRECTORS. THE LAST COMPENSATION REVIEW TOOK PLACE DECEMBER 2023. FORM 990, PART VI, SECTION C, LINE 19: NO DOCUMENTS ARE MADE AVAILABLE TO THE PUBLIC UNLESS REQUIRED BY LAW.

SCHEDULE R (Form 990)

Part I

Related Organizations and Unrelated Partnerships

Complete if the organization answered "Yes" on Form 990, Part IV, line 33, 34, 35b, 36, or 37. Attach to Form 990.

Go to www.irs.gov/Form990 for instructions and the latest information.

Open to Public Inspection

OMB No. 1545-0047

Name of the organization

Department of the Treasury Internal Revenue Service

AMERICAN INSTITUTE FOR CONSERVATION OF HISTORIC AND ARTISTIC WORKS

Identification of Disregarded Entities. Complete if the organization answered "Yes" on Form 990, Part IV, line 33.

Employer identification number 23-7291856

(a) Name, address, and EIN (if applicable)	me, address, and EIN (if applicable) Primary activity Legal domicile (state or		(d) r Total inco	me End-of-yea		(f) ets Direct controlling entity		ng	
or disregarded entity		foreign country)				en	LILY		
	-								
Identification of Related Tax-Exempt Organiza	stions. Complete if the examination of	incurered "Vee" on Form 000	Dort IV line 24	hadayaa it had and	or more relat	tad tay ayan	ant		
Part II organizations during the tax year.	tuons. Complete il the organization a	iliswered res oirroilli 990	, Fait IV, IIIIe 54, 1	because it riad one	e or more relat	teu tax-exem	ipt		
(a)	(b)	(c)	(d)	(e)	(1		(g Section 5)) 12(b)(13)	
Name, address, and EIN of related organization	Primary activity	Legal domicile (state or foreign country)	Exempt Code section	Public charity status (if section	Direct co	-	contr enti		
		, , , , , , , , , , , , , , , , , , ,		501(c)(3))			Yes	No	
FOUNDATION FOR ADVANCEMENT IN CONSERVATION -	_								
23-7424418, 727 15TH STREET, NW, SUITE 500, WASHINGTON, DC 20005	EDUCATIONAL NONPROFIT	DISTRICT OF COLUMBIA	501(C)(3)	LINE 7	AIC		Х		
WASHINGTON, DC 20003	EDUCATIONAL NONTROTTI	DISTRICT OF COHOMBIA	301(0)(3)	DINE /	AIC		Λ		
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For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule R (Form 990) 2023

Schedule R (Form 990) 2023 OF HISTORIC AND ARTISTIC WORKS

Part III Identification of Related Organizations Taxable as a Partnership. Complete if the organization answered "Yes" on Form 990, Part IV, line 34, because it had one or more related organizations treated as a partnership during the tax year.

(a)	(b)	(c)	(d)	(e)	(f)	(g)	(1	h)	(i)	(j)	(k)
Name, address, and EIN of related organization	Primary activity	Legal domicile (state or	Direct controlling	Predominant income (related, unrelated, excluded from tax under sections 512-514)	Share of total income	Share of end-of-year	Disproportionate allocations?		Code V-UBI amount in box 20 of Schedule K-1 (Form 1065)	Genera manag partne	Percentage ownership
		foreign country)		sections 512-514)		assets	Yes	No	K-1 (Form 1065)	Yes	lo

Part IV Identification of Related Organizations Taxable as a Corporation or Trust. Complete if the organization answered "Yes" on Form 990, Part IV, line 34, because it had one or more related organizations treated as a corporation or trust during the tax year.

(a) Name, address, and EIN of related organization	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Direct controlling entity	(e) Type of entity (C corp, S corp, or trust)	(f) Share of total income	(g) Share of end-of-year assets	(h) Percentage ownership	entity:	
		,						Yes	No

Part V Transactions With Related Organizations. Complete if the organization answered "Yes" on Form 990, Part IV, line 34, 35b, or 36.

Note: Complete line 1 if any entity is listed in Parts II, III, or IV of this schedule.									
1	During the tax year, did the organization engage in any of the following transactions with one or more	related organizations listed i	n Parts II-IV?						
а	a Receipt of (i) interest, (ii) annuities, (iii) royalties, or (iv) rent from a controlled entity			1a		X			
	b Gift, grant, or capital contribution to related organization(s)								
	c Gift, grant, or capital contribution from related organization(s)								
	d Loans or loan guarantees to or for related organization(s)								
	e Loans or loan guarantees by related organization(s)								
f	f Dividends from related organization(s)			1f		X			
g	g Sale of assets to related organization(s)			1g		X			
h	h Purchase of assets from related organization(s)			1h		X			
i	Exchange of assets with related organization(s)			1i		X			
j	j Lease of facilities, equipment, or other assets to related organization(s)			1j		X			
k	k Lease of facilities, equipment, or other assets from related organization(s)			1k		X			
Performance of services or membership or fundraising solicitations for related organization(s)									
m	m Performance of services or membership or fundraising solicitations by related organization(s)			1m		Х			
n	n Sharing of facilities, equipment, mailing lists, or other assets with related organization(s)								
				10	Х				
р	Reimbursement paid to related organization(s) for expenses			1p	Х				
	Reimbursement paid by related organization(s) for expenses			1q	X				
r	r Other transfer of cash or property to related organization(s)			1r		X			
s	s Other transfer of cash or property from related organization(s)			1s	X				
2	If the answer to any of the above is "Yes," see the instructions for information on who must complete	this line, including covered re	elationships and transaction thresholds.						
	(a) (b) Name of related organization (b) Transaction type (a-s)	(c) Amount involved	(d) Method of determining amount invo	olved					

(a) Name of related organization	(b) Transaction type (a-s)	(c) Amount involved	(d) Method of determining amount involved
(1) FOUNDATION FOR ADVANCEMENT IN CONSERVATION	В	24,100.	ACTUAL COST
(2) FOUNDATION FOR ADVANCEMENT IN CONSERVATION	N	185,628.	ACTUAL COST
(3) FOUNDATION FOR ADVANCEMENT IN CONSERVATION	0	556,843.	ACTUAL COST
(4) FOUNDATION FOR ADVANCEMENT IN CONSERVATION	P	48,561.	ACTUAL COST
(5) FOUNDATION FOR ADVANCEMENT IN CONSERVATION	Q	853,353.	ACTUAL COST
(6) FOUNDATION FOR ADVANCEMENT IN CONSERVATION	S	50,000.	ACTUAL COST

Schedule R (Form 990) 2023

Part VI Unrelated Organizations Taxable as a Partnership. Complete if the organization answered "Yes" on Form 990, Part IV, line 37.

Provide the following information for each entity taxed as a partnership through which the organization conducted more than five percent of its activities (measured by total assets or gross revenue) that was not a related organization. See instructions regarding exclusion for certain investment partnerships.

(a) Name, address, and EIN of entity	(b) Primary activity	(c)	(d) Predominant income (related, unrelated, excluded from tax under sections 512-514)	Are all partners sec. 501(c)(3) orgs.? Yes No	(f) Share of total income	(g) Share of end-of-year assets	(h) Disproptionate allocation	Code V-UBI amount in box 2 of Schedule K-	General of managing partner? Yes No	(k) r Percentage ownership
	-									

Schedule R (Form 990) 2023

332165 09-28-23 Schedule R (Form 990) 2023