

Appendix G—Selected Bibliography of Sources Consulted in Planning the Heritage Health Index

- Advisory Council on Historic Preservation, *Caring for the Past, Managing for the Future: Federal Stewardship and America's Historic Legacy*, 2001.
- Alaska State Library, *Library Services and Technology Act; Alaska State Plan 2003-2007*, 2003.
- Alaska State Museum, Alaska Department of Education and Early Development, Division of Libraries, Archives, and Museums, *Alaska Museum Survey 2000*, 2002.
- Alberta Museums Association, *Standard Practices Handbook for Museums*, 1990.
- , *Standard Practices Handbook for Museums Self-Evaluation Checklists*, 1991.
- American Academy of Arts & Sciences, *Foundation Funding for the Humanities: An Overview of Current and Historical Trends*, 2004.
- , *Academy Report Finds Empirical Information About Humanities Lacking*, 2002.
- , *Making the Humanities Count*, 2002.
- American Association of Law Libraries, *Survey of Preservation Efforts in Law Libraries*, 2002.
- American Association of Museums, *Caring for Collections: Strategies for Conservation, Maintenance, and Documentation*, 1984.
- , *Data Report from the 1989 National Museum Survey*, 1992.
- , *Museums Count: A Report by the American Association of Museums*, 1994.
- , *1999 AAM Museum Financial Information*, 1999.
- , "Your Past is Disappearing: What Museums Should Know about the 20th Century Archives Crisis," *Museum News* 78, no. 1 (1999):46.
- , *Trusting Museums*, 2000.
- , *2002 AAM Museum Financial Information Survey*, 2001.
- , "Behind the Scenery: Strategies for Visual Storage," *Museum News* 82, no. 4 (2002):34.
- , "In Praise of the Small Museum," *Museum News* 82, no. 2 (2002).
- , *Covering Your Assets: Facilities and Risk Management in Museums*, 2005.
- American Association of Museums & Northeast Document Conservation Center, *Preservation of Library and Archive Materials: A Manual*, 1994.
- American Association of State and Local History, *A Culture at Risk: Who Cares for America's Heritage*, 1984.
- , *A Census of History Organizations: Case Statement Draft*, 2001.
- American Folklife Center, Library of Congress, *Folk Heritage Collections in Crisis: Survey and Preliminary Survey Report*, 2000.
- American Institute for Conservation, *Research Priorities in Art & Architecture Conservation: A Report of an AIC Membership Survey*, 1994.
- , *What is Conservation? AIC Definitions of Conservation Terminology*, 1997.
- , *Notes on the State of Conservation in Argentina*, 2001.
- , *Risk Assessment and Conservation Planning at the Canadian Museum of Nature (AIC Presentation)*, 2001.
- , *Position Paper on Conservation and Preservation in Collecting Institutions*, 2002.

- American Library Association, *Report on Implementation of the ALA Preservation Policy*, 1993.
- , *Report on Staffing Issues in Preservation Programs*, 1994.
- , *Getting the Most Out of Web-based Surveys*, LITA Guide #6, 2000.
- , *Survey of Internet Access Management in Public Libraries*, 2000.
- , *American Library Association Preservation Policy*, 2001.
- American Society of Mammalogists, *Mammal Collections in the Western Hemisphere: A Survey of Existing Collections*, 1997.
- American Symphony Orchestra League, *Show Them the Money: Calculating the Economic Impact of America's Orchestras*, 1997.
- , *Quick Orchestra Facts From the 1999-2000 Season*, 1999-2000.
- Americana Foundation, *Using Heritage: New Approaches to Cultural & Natural Resource Stewardship*, 2001.
- Americans for National Parks, *Press Packet for Americans for the National Parks*, 2002.
- Americans for the Arts, *Call for Communities: Arts and Economic Prosperity: A New National Economic Impact Study*, 2000.
- , *National and Local Profiles of Cultural Support Project Questionnaire*, 2000/2001.
- , *Congressional Arts Voting Record*, 2001.
- , *Americans for the Arts Survey*, 2002.
- , *Art Ask for More*, 2002.
- , *Arts & Economic Prosperity: The Economic Impact of Nonprofit Arts Organizations and Their Audiences*, 2002.
- Amigos Library Services, *Amigos Imaging & Preservation Services Planning & Impact Survey*, 2000.
- , *Amigos Preservation Service Planning/Impact Survey*, 2000.
- , *The Cost to Preserve Authentic Electronic Records in Perpetuity: Comparing Costs Across Cost Models and Cost Frameworks*, 2002.
- Art Libraries Society of North America, *North American Lantern Slide Survey*, 2004.
- Association of Art Museum Directors, *Association of Art Museum Directors Statistical Survey*, 2000.
- , *Association of Art Museum Directors Releases Survey on State of the Nation's Museums: Survey Reveals Museums Remain Stable in the Face of Current Challenges*, 2001.
- , *State of the Nation's Art Museum Survey Results*, 2003.
- Association of Moving Image Archivists, *Small Gauge Film Survey*, 2000.
- Association of Moving Image Archivists and National Academy of Television Arts and Sciences, *Local Television: A Guide to Saving Our Heritage*, 2004.
- Association of Regional Conservation Centers, *Messages from the Past: Conserving Our Cultural Heritage*, 1993.
- Association of Research Libraries, *Sound Savings: Preserving Audio Collections Proceedings from the Symposium*, 2003.
- , *Preservation Program Models: A Study Project and Report*, 1991.
- , *ARL Preservation Statistics*, 1992-1993.
- , *ARL Preservation Statistics*, 1993-1994.
- , *ARL Preservation Statistics*, 1994-1995.
- , *ARL Preservation Statistics*, 1997-1998.

- , *ARL Preservation Statistics Questionnaire, 1998-1999*.
- , *ARL Preservation Statistics Questionnaire, 1999-2000*.
- , *Preservation and Digitization in ARL Libraries (Spec Kit 262)*, 2001.
- , *ARL Statistics and Measurement Program: From Descriptive Data to Performance Measures*, 2001.
- , *ARL Endorses Digitization as an Acceptable Preservation Reformatting Option*, 2004.
- Association of Research Libraries, Modern Language Association & American Historical Association, *Preserving Research Collections: Collaboration between Librarians and Scholars*, 1999.
- Berkeley Art Museum and Pacific Film Archive, *Museums and the Online Archive of California (MOAC)*, 2001.
- , *Archiving the Avant Garde: Documenting and Preserving Variable Media Art*, 2002.
- Bi-National Project Advisory Committee, *South African Culture, History, and Education Needs Assessment, 1999-2000*.
- California State Archives, *California Historical Records Statewide Planning Project: State Government Records Assessment Program*, 2001.
- , *California Historical Records Statewide Planning Project: Assessment Report of Records Programs in Local Governments and Historical Repositories*, 2001.
- California State Library, *The California Preservation Program*, 1995.
- , *CALIPR: Preservation Planning Software*, 1997.
- Canadian Council of Archives, *The Conservation Assessment Guide for Archives*, 1995.
- Canadian Heritage Information Network, *Information Technology in Canadian Museums*, 2002.
- , *Internet Use by Canadian Heritage Professionals*, 2002.
- Canadian Museum of Nature, *Assessment of Risks to Collections*, 1994.
- Center for Arts and Culture, *Preserving Our Heritage: Art, Culture, and the National Agenda*, 2001.
- , *Proceedings of 2001 Forum on Preservation*, 2001.
- , *America's Cultural Capital: Recommendations for Structuring the Federal Role*, 2001.
- , *Access and the Cultural Infrastructure*, 2002.
- Center for Urban Policy Research, Rutgers, The State University of New Jersey, *Informing Cultural Policy: The Research and Information Infrastructure*, 2002.
- CIMI Consortium, *Survey of Collection-Level Description Activity*, 2001.
- Columbia University Press, *The Presence of the Past: Popular Uses of History in American Life*, 1998.
- Conservation Center for Art and Historic Artifacts, *Conservation Center for Art and Historic Artifacts (CCAHA) Review of Preservation Services Survey Form*, 2001.
- , *Notes on Collections Central Storage & Access Initiative*, 2001.
- Council on Library and Information Resources, *Building Preservation Knowledge in Brazil*, 1999.
- , *The Future of the Past*, 1999.
- , *Securing Our Dance Heritage: Issues in the Documentation and Preservation of Dance*, 1999.
- , *Managing Cultural Assets from a Business Perspective*, 2000.
- , *Preservation Science Survey: An Overview of Recent Developments in Research on the Conservation of Selected Analog Library and Archival Materials*, 2000.
- , *The Evidence in Hand: the Report on the Task Force on the Artifact in Library Collections*, 2001.
- , *Folk Heritage Collections in Crisis*, 2001.

- , *Council on Library and Information Resources and Cornell Launch Web-Based Preservation Tutorial*, 2002.
- , *The State of Preservation Programs in American College and Research Libraries: Building a Common Understanding and Action Agenda*, 2002.
- , *Usage and Usability Assessment: Library Practices and Concerns*, 2002.
- , *Developing Print Repositories: Models for Shared Preservation Access*, 2003.
- , *National Digital Preservation Initiatives: An Overview of Australia, France, the Netherlands, the United Kingdom and of Related International Activity*, 2003.
- , *New Model Scholarship: How Will It Survive?*, 2003.
- , *A Survey of Our Digital Cultural Heritage Initiative and Their Sustainability Concerns*, 2003.
- , *Survey on the State of Audio Collections in Academic Libraries*, 2004.
- Cultural Ministers Council & Heritage Collections Committee (Australia), *National Conservation and Preservation Policy for Movable Cultural Heritage*, 1995.
- Cultural Policy Center, University of Chicago, *Contingent Valuation Studies in the Arts and Culture: An Annotated Bibliography*, 2002.
- Dance Heritage Coalition, Inc., *National Dance Heritage Videotape Registry*, 2002/2003.
- , *Dance Videotapes at Risk*, 2003.
- Digital Library Federation, Carnegie Mellon University, *How and Why Libraries are Changing*, 2001.
- Dundee University (UK), *Development of the Dundee University Survey Tool (DUST)*, 2001.
- Elsevier Science Ltd., *Investigating Subjectivity Within Collections Condition Surveys*, 1999.
- English Heritage, *Conservation Future Challenges*, 1998.
- , *State of the Historic Environment Report*, 2002.
- Federal Library Information Center (FLIC) and Federal Library and Information Network (FEDLINK), *Federal Library and Information Center Preservation and Binding Working Group, Proposed Preservation Survey*, 2002.
- Gerald R. Ford Conservation Center, *A Race Against Time: Preserving Indian Cultural Heritage*, 2001.
- Getty Conservation Institute, *The Nature of Conservation: A Race Against Time*, 1986.
- , *Economics and Heritage Conservation*, 1998.
- , *Time & Bits: Managing a Digital Community*, 1998.
- , *The Conservation Assessment: A Proposed Model for Evaluating Museum Environmental Management Needs*, 1999.
- , *Values and Heritage Conservation Research Report*, 2000.
- Heritage Collections Council, *Australia's Heritage Collections: National Conservation and Preservation Policy and Strategy*, 1998.
- Heritage Preservation, *Report from the Regional Centers Study Committee to the National Conservation Advisory Council*, 1976.
- , *Report of the Study Committee on Libraries and Archives*, 1978.
- , *Ethnographic and Archaeological Conservation in the United States*, 1984.
- , *Historic Buildings: A Study on the Magnitude of Architectural Conservation Needs in America*, 1984.
- , *Overview of the Current State of Conservation: A Presentation to the National Institute for Conservation Council*, 1986.

- , *Charting a National Agenda: An Assessment of the Current State of Activities Required for the Continuing Care of our Nation's Heritage*, 1989.
- , *A National Agenda for the Stabilization of Collections of Material Culture and Training Programs for Conservation and Collections Care*, 1989.
- , *Preserving Natural Science Collections*, 1993.
- , *Collections Care Funding Survey*, 1997.
- , *Conservation Assessment Program Site Questionnaire*, 2004.
- Historical Society of Pennsylvania, *Collections Preservation and Backlog Processing Planning Project*, 2002.
- Illinois Association of Museums, *Museums Yes! Results of 1999 Survey of Museums in Illinois Commissioned & Published by the Illinois Association of Museums*, 1999.
- Independent Media Arts Preservation, *Cultural History at Risk: Independent Media Arts Preservation Report 2000*, 2000.
- Institute of Museum and Library Services, *National Needs Assessment of Small, Emerging, Minority, and Rural Museums in the United States*, 1992.
- , *Conservation Project Support Program Evaluation*, 1994.
- , *True Needs True Partners: Museums and Schools Transforming Education*, 1996.
- , *A Framework of Guidance for Building Good Digital Collections*, 2001.
- , *Technology Survey for Libraries & Museums*, 2001.
- , *Creating a Framework of Guidance for Building Good Digital Collections*, 2002.
- , *Status of Technology and Digitization in the Nation's Museums and Libraries Questionnaire*, 2002.
- , *Sustaining Digital Resources: Web Wise 2003*, 2003.
- , *True Needs True Partners: Museums Serving Schools*, 2003.
- , *Institute of Museum and Library Services: Museum Data Collection Report and Analysis*, 2005.
- International Association of Museum Facilities Administrators, *Benchmarking 2003 Update*, 2003.
- International Institute for Conservation, *Conservation in Museums and Galleries: A Survey of Facilities in the UK*, 1974.
- Kentucky Historical Society, *The State of Museums and History Organizations in Kentucky*, 2001.
- Knight Foundation & Exhibits USA, *John S. and James L. Knight Foundation Communities Museum Needs Assessment*, 2001.
- Library of California, *Tierra Del Sol Tribal Library Census and Needs Assessment*, 2001.
- Library of Congress, *Television and Video Preservation Study, Vols. 1-5*, 1997.
- , *To Preserve and Protect: The Strategic Stewardship of Cultural Resources*, 2001.
- , *Preserving Our Digital Heritage: Plan for the National Digital Information Infrastructure and Preservation Program*, 2002.
- Library Resources and Technical Services, *Use of General Preservation Assessments*, 2005.
- London Metropolitan Archives, *Benchmarks in Collections Care for UK Libraries*, 2000.
- Luce Foundation, *American Collections Enhancement (ACE) Initiative*, 1996.
- Maine State Archives, *An Action Agenda for Preservation Planning in Maine*, 1991-1992.
- Maryland Historical Trust, *Technical Update No. 1 of the Standards and Guidelines for Archaeological Investigations in Maryland: Collections and Conservation Standards*, 1999.

- , *Preserving a Quality of Life: The Governors Task Force on the Preservation and Enhancement of Maryland's Heritage Resources*, 2000.
- Media Alliance, *Magnetic Media Preservation Sourcebook*, 1998.
- Mid-America Arts Alliance & Nebraska Arts Council, *Nebraska Museums and Libraries Assessment*, 2004.
- Museums, Libraries and Archives Council (UK), *Standards in the Museum Care of Photographic Collections*, 1996.
- , *Cost/Benefits Appraisals for Collections Care*, 1998.
- , *Levels of Collection Care: A Self Assessment Checklist for UK Museums*, 1998.
- , *Museum Focus: Facts and Figures on Museums in the UK (Issue 1)*, 1998.
- , *Ours for Keeps? A Resource for Raising Awareness of Conservation and Collection Care*, 1998.
- , *Museum Focus: Facts and Figures on Museums in the UK (Issue 2)*, 1999.
- , *Benchmarks for Collection Care in Museums, Archives, and Libraries*, 2002.
- , *Preserving the Past for the Future: Towards a National Framework for Collections Management*, 2002.
- Museums and Galleries Commission (UK) & English Heritage, *A Survey of Archaeological Archives in England*, 1998.
- National Academy of Recording Arts and Sciences Foundation, *Survey of Master Recording Libraries: Results*, 1998.
- National Archives and Records Administration, *Preservation Risk and Needs Assessment - Textual and A/V Records*, date unknown.
- National Assembly of State Arts Agencies, *Legislative Appropriations Annual Survey*, 2001.
- , *Policy Partners: Making the Case for State Investments in Culture*, 2002.
- National Center for Education Statistics, *Library Statistics Cooperative Program*, 1997.
- , *Academic Libraries*, 1998.
- , *Database Documentation for Data File: Public Libraries Survey*, 1998.
- , *Library Statistics Program-Highlights*, 2001.
- National Center for Film and Video Preservation, American Film Institute, *The Administration of Television Newsfilm and Videotape Collections: A Curatorial Manual*, 1997.
- National Conference of State Historic Preservation Officers, *Secretary's Review of Significant Threats to Historic Properties*, 1992.
- National Conference of State Historic Preservation Officers & Cultural Resources, *1988 Historic Preservation Needs Assessment: Report to Congress Regarding the Preservation Needs of Historic and Archeological Properties in the United States*, 1988.
- National Endowment for the Arts, *Museums USA*, 1974.
- , *Age and Arts Participation, 1982-1997*.
- , *American Canvas*, 1997.
- , *2002 Survey of Public Participation in the Arts*, 2004.
- National Endowment for the Humanities, *We the People Initiative*, 2002.
- National Endowment for the Humanities & Exhibits USA, *Results of Museum Survey*, 2000.
- , *Touring Humanities Exhibitions Feasibility Study*, 2000.

- National Film Preservation Foundation, *Film Preservation 1993: A Study of the Current State of American Film Preservation*, 1993.
- National Historic Publications & Records Commission, *Evaluation of the Vermont Historical Records Advisory Board 2000-2001 Grant Program*, 2002.
- National Historic Publications & Records Commission and Council of State Historical Records Coordinators, *Maintaining State Records in an Era of Change: A National Challenge*, 1996.
- , *Where History Begins: A Report on Historical Records Repositories in the United States*, 1998.
- National Library of Australia, *Preservation Needs Assessment Surveys*, 2001.
- National Park Service, *National Park Service Checklist for Preservation and Protection of Museum Collections*, conducted annually since 1986.
- , *Table of Contents for 1988 NPS's Historic Preservation Needs Assessment*, 1988.
- , *Collections and Curation into the 21st Century*, 1996.
- , *National Park Service Strategic Plan*, 1997.
- , *Archeological Curation Fees Across the United States*, 1999.
- , *The Historic Preservation Fund: Annual Report*, 2000.
- , *Archeological Repositories: Functions and Policies*, 2001.
- , *Rethinking the National Parks for the 21st Century*, 2001.
- , *National Historic Landmarks: Illustrating the Heritage of the United States*, date unknown.
- National Preservation Institute, *Historic Site Survey Pilot Project, Compilation of Findings*, 2002.
- , *A National Survey of the Current State and Needs of Historic Sites*, 2002.
- National Preservation Office, British Library, *Preservation Assessment Survey for Libraries and Archives: User's Guide*, 2001.
- National Science Foundation, *National Survey of Academic Research Instruments and Instrumentation Needs*, conducted biannually.
- National Trust for Historic Preservation, *America's Changing Population and Implications for Historic Preservation*, 2001.
- , *Building on the Past, Traveling to the Future*, 2001.
- New York Folklore Society, *Folklore in Archives: A Guide to Describing Folklore and Folklife Materials*, 1998.
- New York State Library, *The New York State Program for the Conservation and Preservation of Library Research Materials*, 1990.
- North Carolina Department of Cultural Resources, *Survey of North Carolina Cultural Repositories*, 2000.
- Northeast Document Conservation Center, *Northeast Document Conservation Center Preservation Services Survey*, 2001.
- , *Northeast Document Conservation Center Digital Collections Survey*, 2005.
- OCLC, *OCLC (RONDAC) Preservation Needs Assessment Study, Detailed Report*, 1991.
- OCLC and Washington State Library, *Washington Preservation Initiative of the Washington State Library*, 2004.
- OCLC/RLG Working Group on Preservation Metadata, *Preservation Metadata for Digital Objects: A Review of the State of the Art*, 2001.

- Office of Arts and Libraries (now Heritage Libraries & Museums), *The Cost of Collecting: Collection Management in UK Museums*, 1989.
- Oregon Heritage Commission, *Oregon Heritage Commission Needs Assessment*, 1998.
- , *Oregon Heritage Commission Needs Assessment*, 2001.
- , *Heritage Needs Assessment Survey, 2001-2005*.
- , *Defining and Measuring Heritage Health*, 2002.
- Pennsylvania Historical and Museum Commission, *Pennsylvania's Preservation Plan*, 2001.
- Pew Charitable Trusts, *Optimizing America's Cultural Resources Initiative*, 2000.
- , *Building Research and Analysis Capacity for the Performing Arts*, 2001.
- President's Committee on the Arts and Humanities, *Looking Ahead: Private Sector Giving to the Arts and Humanities*, 1994-1995.
- , *Creative America: A Report to the President*, 1997.
- Princeton University Center for Arts and Cultural Policy Studies, *Data on Arts Organizations: A Review and Needs Assessment, with Design Implications*, 1996.
- , *Cultural Policy and the Arts National Data Archive*, 2003.
- Rand, *The Performing Arts in a New Era*, 2001.
- RLG, *PREMIS: Preservation Metadata Implementation Strategies Update 1. Implementing Preservation Repositories for Digital Materials: Current Practice and Emerging Trends in the Cultural Heritage Community*, 2004.
- Scottish Museums Council, *A Conservation Survey of Museum Collections in Scotland*, 1989.
- Smithsonian Center for Materials Research & Education, *Smithsonian Center for Materials Research & Education Paper Preservation Priority Worksheet*, 1990s.
- Smithsonian Institution, *National Collections Program Summaries on Smithsonian Museums, Archives and Libraries*, 1999.
- , *National Collections Program Summaries on Smithsonian Museums, Archives and Libraries*, 2000.
- , *Smithsonian Institution's Office of Policy and Analysis Collections Policy Study*, 2001.
- , *Report of the Blue Ribbon Commission on the National Museum of American History*, 2002.
- , *Concern at the Core: Managing Smithsonian Collections*, 2005.
- Society for the Preservation of Natural History Collections, *Priorities for Natural History Collections Conservation Research: Results of a Survey of the SPNHC Membership*, 2001.
- Society of American Archivists, *Society of American Archivists Salary Survey*, 1996.
- , *A*Census: Archival Census and Education Needs Survey in the United States*, 2005.
- Solinet, *The Solinet Preservation Planning and Evaluation Report*, 1994.
- , *The Solinet Preservation Planning and Evaluation Project II: Report*, 1997.
- South West Museums Council (UK), *Museum Mapping 2000: A Survey of Museums and Collections in the South West of England*, 2000.
- , *Collections Care Standards: A Self-Assessment Pack for Museums*, 2001.
- , *Part 2: The Tool Kit: A Curatorial Assessment Framework and Part 3: Case Study: The North Devon Museum Trust Agricultural History Collection*, to be published.
- Swedish Institute, *The Cultural Heritage in Sweden: Preserving the Past for Posterity*, 1998.

- Texas Association of Museums & Exhibits USA, *Training Needs Assessment for Texas Museums*, 2001.
- The White House, *Executive Order: Preserve America*, 2003.
- United Nations Educational, Scientific, and Cultural Organization, *Convention Concerning the Protection of the World Cultural and Natural Heritage*, 1972.
- , *Survey of Endangered Audiovisual Carriers*, 2003.
- University of North Carolina at Chapel Hill, *Keep Up the Good Work(s): Readers on Documenting the American South*, 2002.
- U.S. Army Corps of Engineers, St. Louis District, *Department of Defense and US Army Corps of Engineers Curation Options Project, Western and Mid-Atlantic States*, 1999.
- , *U.S. Army Corps of Engineers Archaeological Collections Condition Assessment*, 2000.
- U.S. Department of the Interior, *Survey of Federally Associated Collections Housed in Non-Federal Institutions*, 1994.
- , *America's Historic Landmarks at Risk: The Secretary of the Interior's Report to the 105th Congress on Threatened National Historic Landmarks*, 1997.
- Vermont Collections Care Program, *Notes on Survey of Vermont Collections Care Program*, 2002.
- Vermont Museum and Gallery Alliance, *The Status of Museums and Galleries in Vermont*, 1980.
- , *Vermont Museum and Gallery Alliance Membership Survey*, 1998.
- , *Evaluation of the Vermont Collections Care Program, 1992-2002*, 2002.
- William Penn Foundation, *Preserving Our Heritage: Conservation of Art and Historic Artifacts in the Philadelphia Area*, 1988.
- , *Survey of Collection Management and Conservation in the Greater Philadelphia Region*, 1997.
- Wisconsin Historical Society, *History Where it Happened: Wisconsin's Historic Sites*, 2002.